

Meeting of the Energy Charter Industry Advisory Panel

Private Sector engagement in gas infrastructure in the context of diversification of gas corridors and sources in Europe

The case of the Southern Gas corridor

TUESDAY, 28 JUNE 2016

From 09:30 a.m. till 05:00 p.m.

Venue

Axpo Holding AG

Parkstrasse 23, 5400 Baden, Switzerland

MEETING AGENDA

08:30-09:30 Registration

09:30-10:00 Session Opening

Opening remarks by Howard Chase, IAP Chairman, Director of Government Affairs, Dow Europe

Opening remarks by Rudolf Hug, Vice-Chairman of The Board of Directors, Axpo Group

Opening remarks by Steivan Defilla, Director, Energy Charter Secretariat

10:00-10:05 Approval of the Agenda

Approval of the agenda and adoption of the summary record of the IAP meeting on 1 March 2016

10:05-10:20 Approval of new IAP members

IAP will approve the membership of Energoatom, John Crane, China's Electric Power Planning & Engineering Institute, The Prince of Wales's Corporate Leaders Group, R-square RiskLab

10:20-10:45 Setting the scene: The future of gas markets in Europe in the context of the Paris Agreement

Beate Raabe, Secretary General, EUROGAS

10:45-11:10 Recent developments in the implementation of the Shah Deniz project

Joe Murphy, Vice President – Southern Corridor, BP

11:10–11:35 TANAP as a strategic part of the Southern Gas Corridor - Project update

Saltuk Duzyol, General Manager, TANAP Natural Gas Transmission Company

11:35–11:55 Coffee break and family photo

11:55–12:25 Trans Adriatic Pipeline – the role of TAP in diversified EU Internal Market

Michael Hoffmann, External Affairs Director, Trans Adriatic Pipeline AG

Thomas Hesselbarth, Head of Gas Asset/Infrastructure Management, Axpo Power/Member of the Board, Trans Adriatic Pipeline AG

12:25–12:50 Fluxys' role in unlocking the potential of the Southern Gas Corridor

Pascal De Buck, Chief Executive Officer, Fluxys

13:00–14:30 Lunch

14:30–14:55 The Southern Gas Corridor as part of the Energy Union concept

Roderic van Voorst, International Relations Officer, DG Energy, European Commission

14:55–15:20 The Role of the Southern Gas Corridor in Europe's Gas Supply Security and Gasification in the Balkans

Kari Nyman, Lead Specialist, Energy and Extractives Global Practice, World Bank

15:20–15:45 The Albanian Gas Market Development; the implications of TAP pipeline

Genci Gjeçi, Head of Gas Department, Albpetrol sh.a.

15:45–15:55 Coffee break

15:55–16:20 Gas Interconnector Greece – Bulgaria as a chance for diversification in the South East Europe

Fabio Santambrogio, Business Development Area Manager, Edison/Development Director, ICGB AD

16:20–16:45 The role of EBRD in the Southern Gas Corridor

Eric Rasmussen, Director, Head of Natural Resources, EBRD

16:45–16:55 Future activities of the Industry Advisory Panel

Steivan Defilla, Director, Energy Charter Secretariat

16:55–17:00 Any other business