

## Meeting of the Energy Charter Industry Advisory Panel

# Private Sector engagement in gas infrastructure in the context of diversification of gas corridors and sources in Europe

#### The case of the Southern Gas corridor

**TUESDAY, 28 JUNE 2016**From 09:30 a.m. till 05:00 p.m.

#### Venue

Axpo Holding AG
Parkstrasse 23, 5400 Baden, Switzerland

#### **MEETING AGENDA**

**08:30-09:30** Registration

#### 09:30-10:00 Session Opening

Opening remarks by Howard Chase, IAP Chairman, Director of Government Affairs, Dow Europe Opening remarks by Rudolf Hug, Vice-Chairman of The Board of Directors, Axpo Group Opening remarks by Steivan Defilla, Director, Energy Charter Secretariat

#### 10:00-10:05 Approval of the Agenda

Approval of the agenda and adoption of the summary record of the IAP meeting on 1 March 2016

#### 10:05-10:20 Approval of new IAP members

IAP will approve the membership of Energoatom, John Crane, China's Electric Power Planning & Engineering Institute, The Prince of Wales's Corporate Leaders Group, R-square RiskLab

10:20–10:45 Setting the scene: The future of gas markets in Europe in the context of the Paris Agreement

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Beate Raabe, Secretary General, EUROGAS

10:45–11:10 Recent developments in the implementation of the Shah Deniz project

Joe Murphy, Vice President - Southern Corridor, BP

#### 11:10–11:35 TANAP as a strategic part of the Southern Gas Corridor - Project update

Saltuk Duzyol, General Manager, TANAP Natural Gas Transmission Company

#### 11:35–11:55 Coffee break and family photo

#### 11:55–12:25 Trans Adriatic Pipeline – the role of TAP in diversified EU Internal Market

Michael Hoffmann, External Affairs Director, Trans Adriatic Pipeline AG
Thomas Hesselbarth, Head of Gas Asset/Infrastructure Management, Axpo Power/Member of the Board, Trans
Adriatic Pipeline AG

#### 12:25–12:50 Fluxys' role in unlocking the potential of the Southern Gas Corridor

Pascal De Buck, Chief Executive Officer, Fluxys

#### 13:00-14:30 Lunch

#### 14:30–14:55 The Southern Gas Corridor as part of the Energy Union concept

Roderic van Voorst, International Relations Officer, DG Energy, European Commission

## 14:55–15:20 The Role of the Southern Gas Corridor in Europe's Gas Supply Security and Gasification in the Balkans

Kari Nyman, Lead Specialist, Energy and Extractives Global Practice, World Bank

### 15:20–15:45 The Albanian Gas Market Development; the implications of TAP pipeline

Genci Gjeçi, Head of Gas Department, Albpetrol sh.a.

#### 15:45–15:55 Coffee break

## 15:55–16:20 Gas Interconnector Greece – Bulgaria as a chance for diversification in the South East Europe

Fabio Santambrogio, Business Development Area Manager, Edison/Development Director, ICGB AD

#### 16:20–16:45 The role of EBRD in the Southern Gas Corridor

Eric Rasmussen, Director, Head of Natural Resources, EBRD

#### 16:45–16:55 Future activities of the Industry Advisory Panel

Steivan Defilla, Director, Energy Charter Secretariat

#### **16:55–17:00** Any other business