

Energy Charter Secretariat

Stakeholder Event on Gas Transit and Cross-Border Cooperation

19 June 2012

Brussels

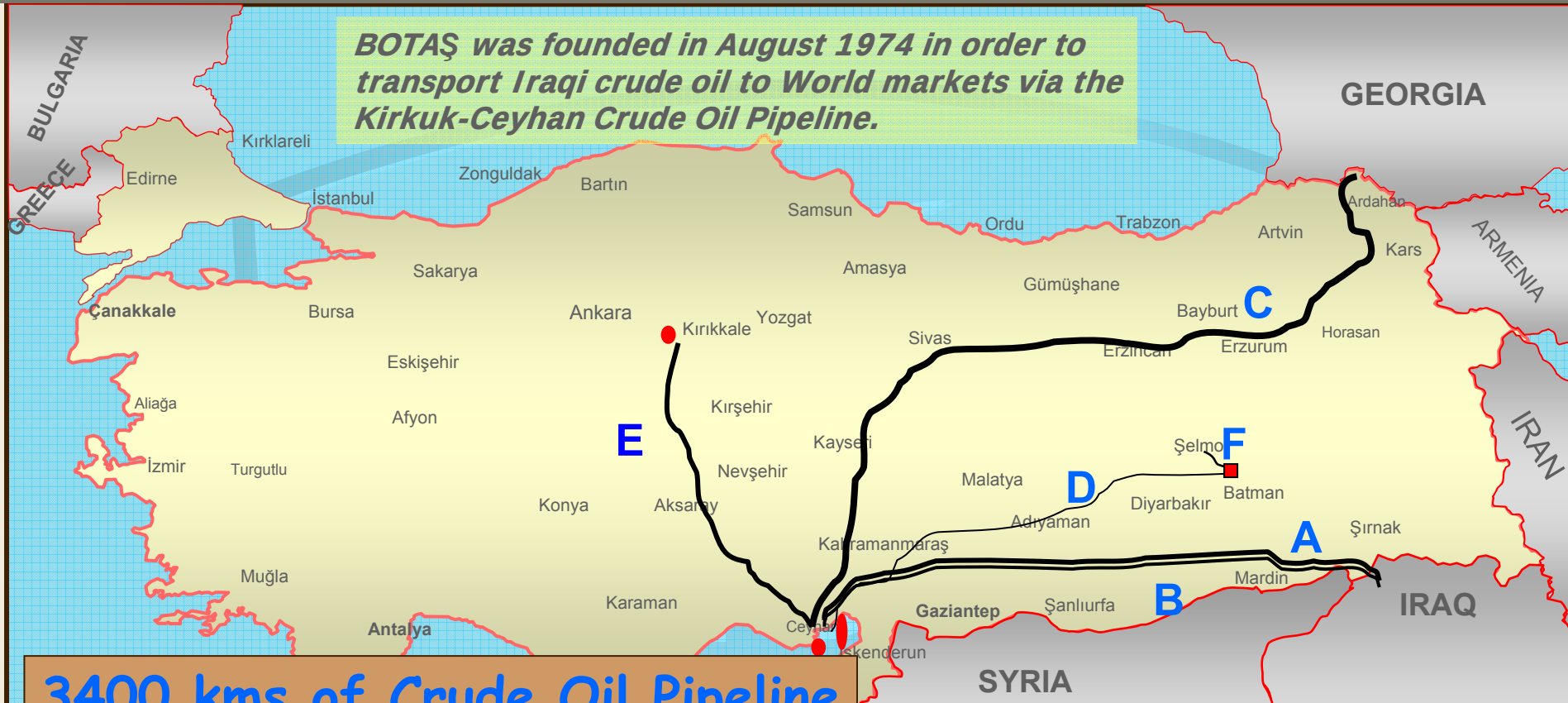
BOTAŞ
as a 38 year experienced
player and projects

Hülya AKTAN
Foreign Relations and EU Coordination Manager
Strategy Development and International Projects
Department

www.botas.gov.tr

CRUDE OIL PIPELINES IN TURKEY

BOTAŞ was founded in August 1974 in order to transport Iraqi crude oil to World markets via the Kirkuk-Ceyhan Crude Oil Pipeline.



3400 kms of Crude Oil Pipeline

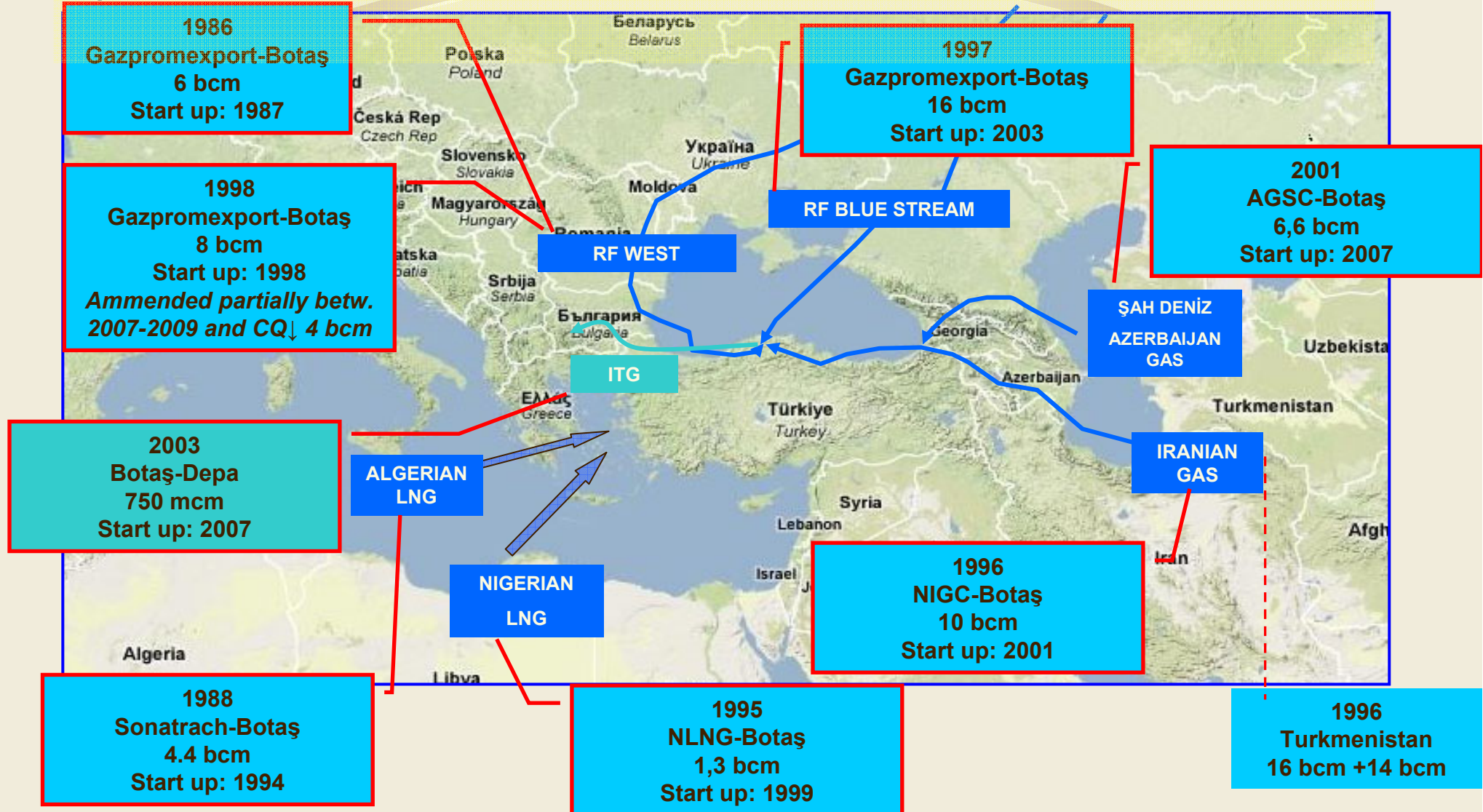
A :	I. KERKUK-CEYHAN CRUDE OIL PL	40"	641 KM	}	71 MTA CAPACITY
B :	II. KERKUK-CEYHAN CRUDE OIL PL	46"	656 KM		
C :	BAKU TBILISI CEYHAN CRUDE OIL PL	30"-42"-46"	1076 KM		50 MTA CAPACITY
D :	BATMAN-DORTYOL CRUDE OIL PL	18"	511 KM		4.5 MTA CAPACITY
E :	CEYHAN-KIRIKKALE CRUDE OIL PL	24"	448 KM		7.2 MTA CAPACITY
F :	SELMO-BATMAN CRUDE OIL PL	6"-9 5/8"-12"	41 KM		0.8 MTA CAPACITY

NATURAL GAS IMPORTS

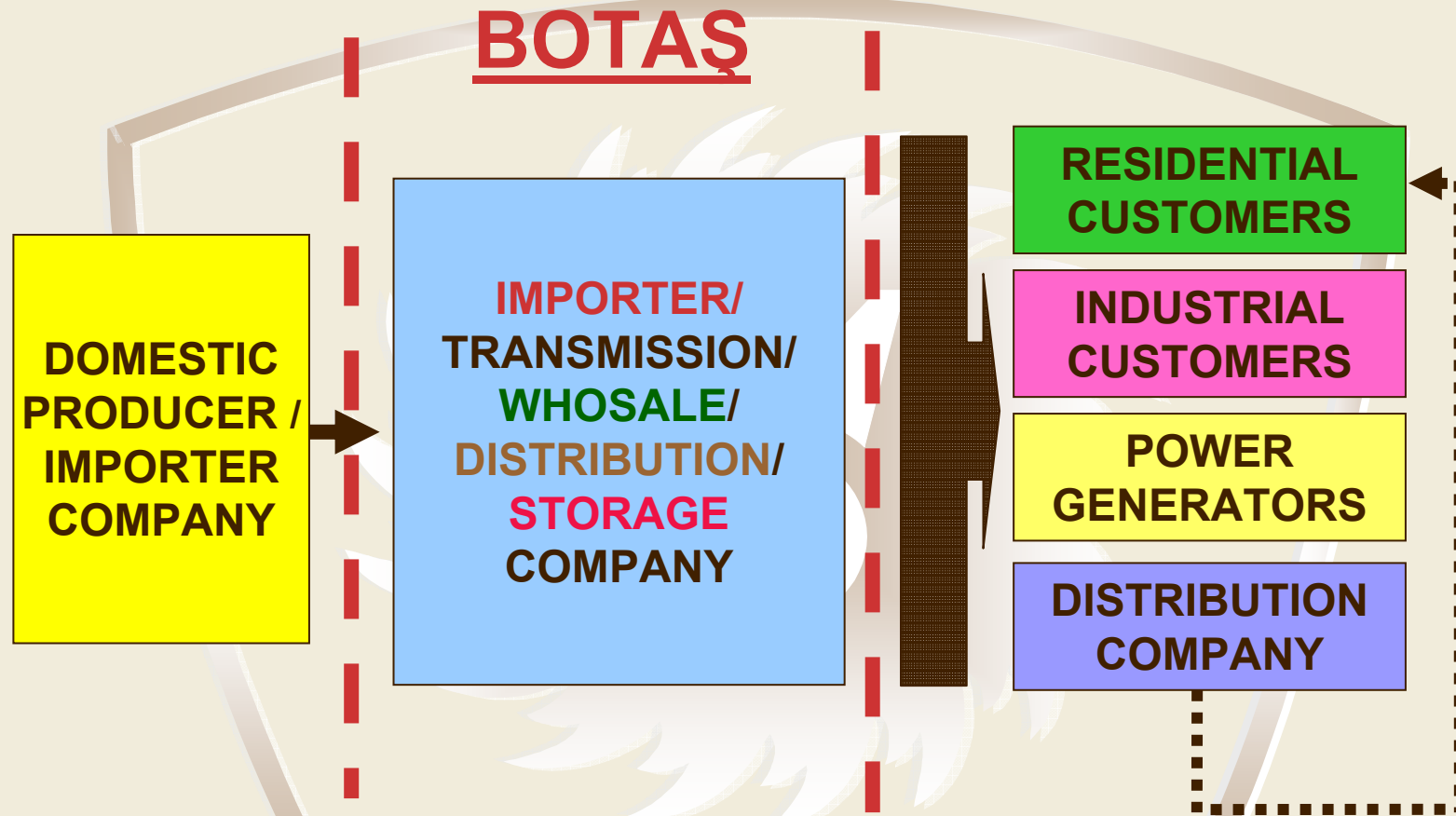


BOTAŞ : Natural Gas Supply and Export Pipelines

*Since 1987 BOTAŞ has expanded its original mission of transporting crude oil via pipelines to cover the natural gas transportation and trade activities,
In 1995, the company was restructured as a State Economic Enterprise (SEE) considering the company's task at present and in the future*



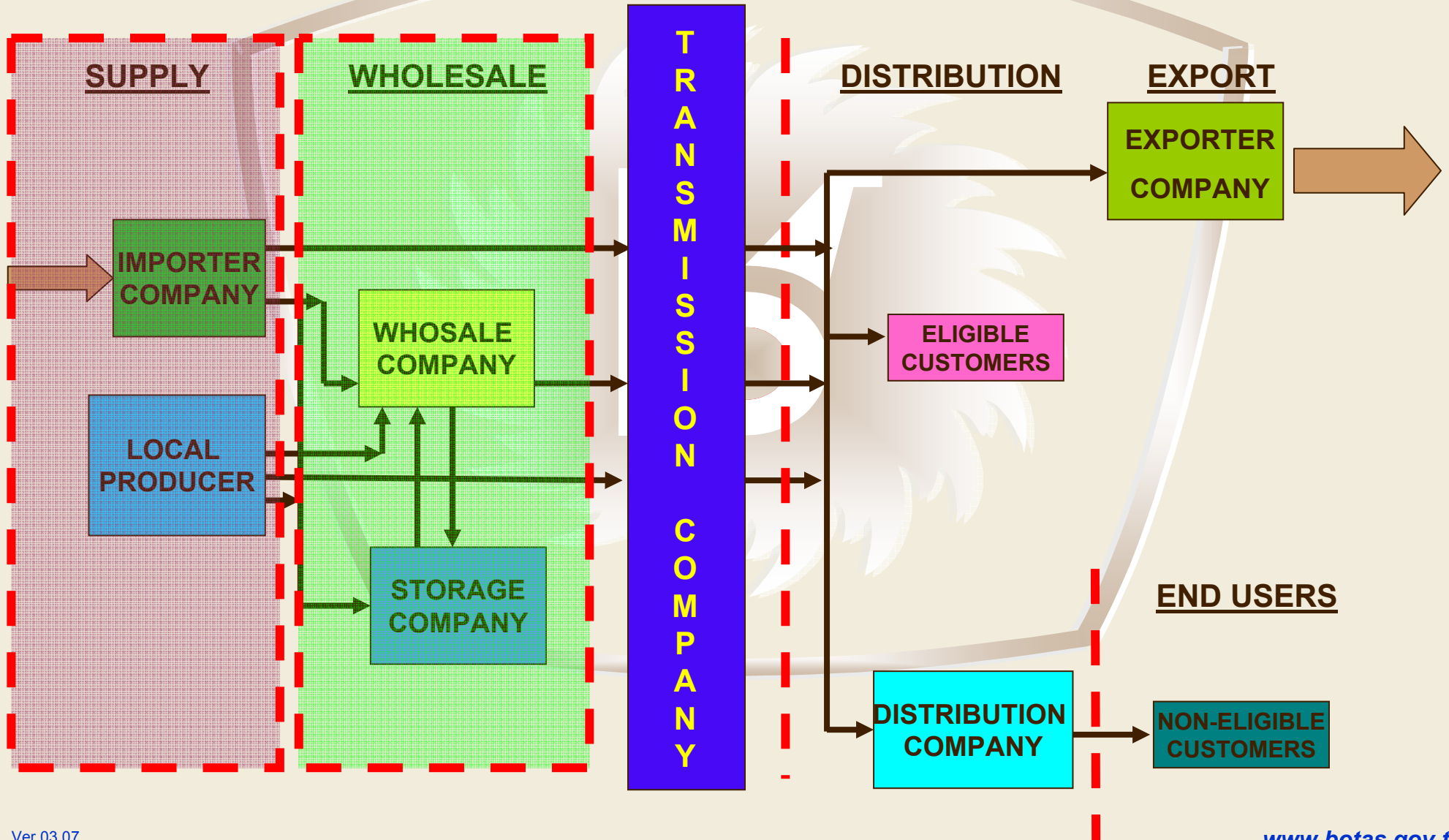
MARKET STRUCTURE BEFORE LIBERALISATION



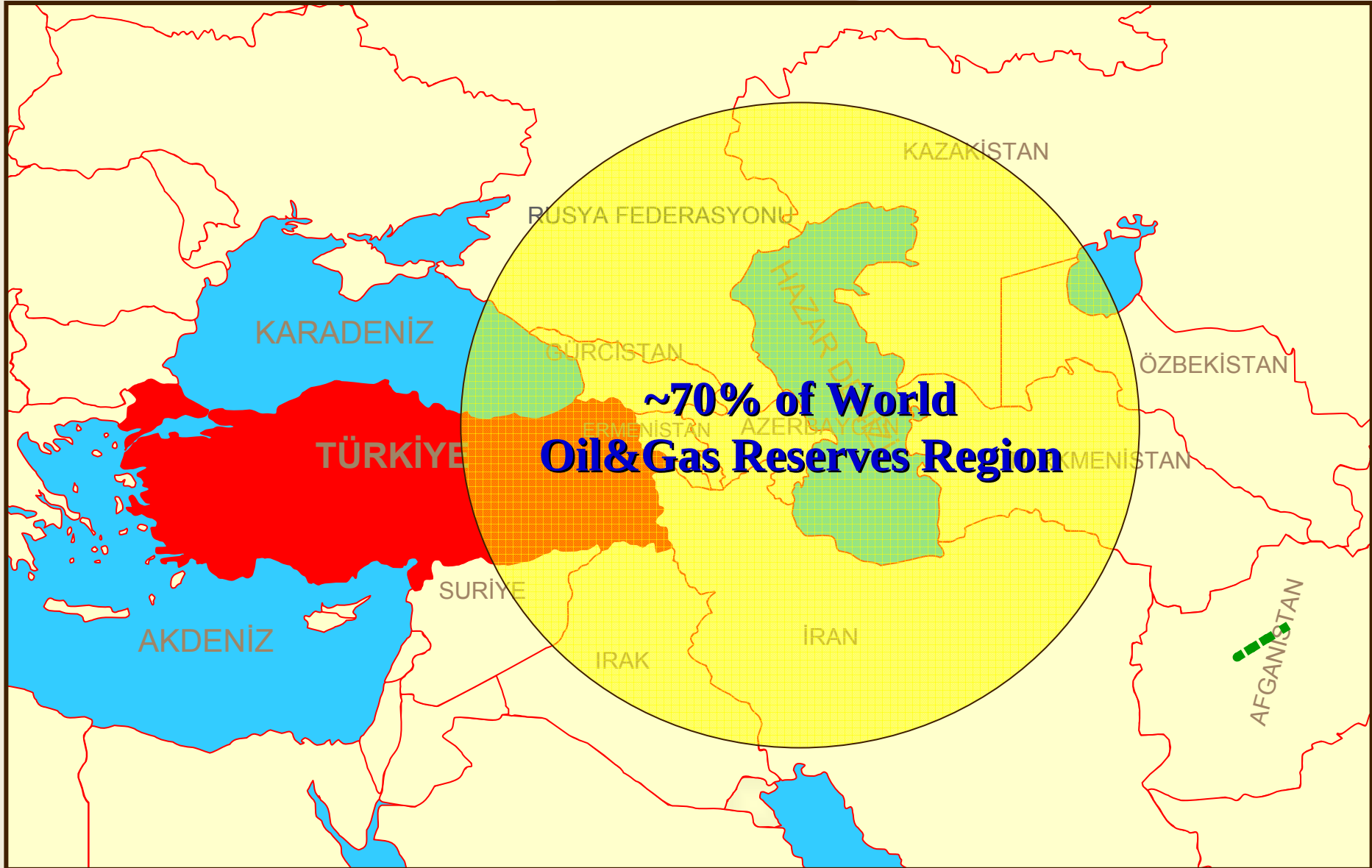
Monopoly rights of BOTAS on natural gas import, distribution, sales and pricing under the Decree No. 397 have been abolished by the natural Gas Market Law No 4646 that was enacted on May 2000.

BOTAS, having thirtyseighth years experience in the business, steps further and accelerates the studies on re-structuring liberalized natural gas market in the country.

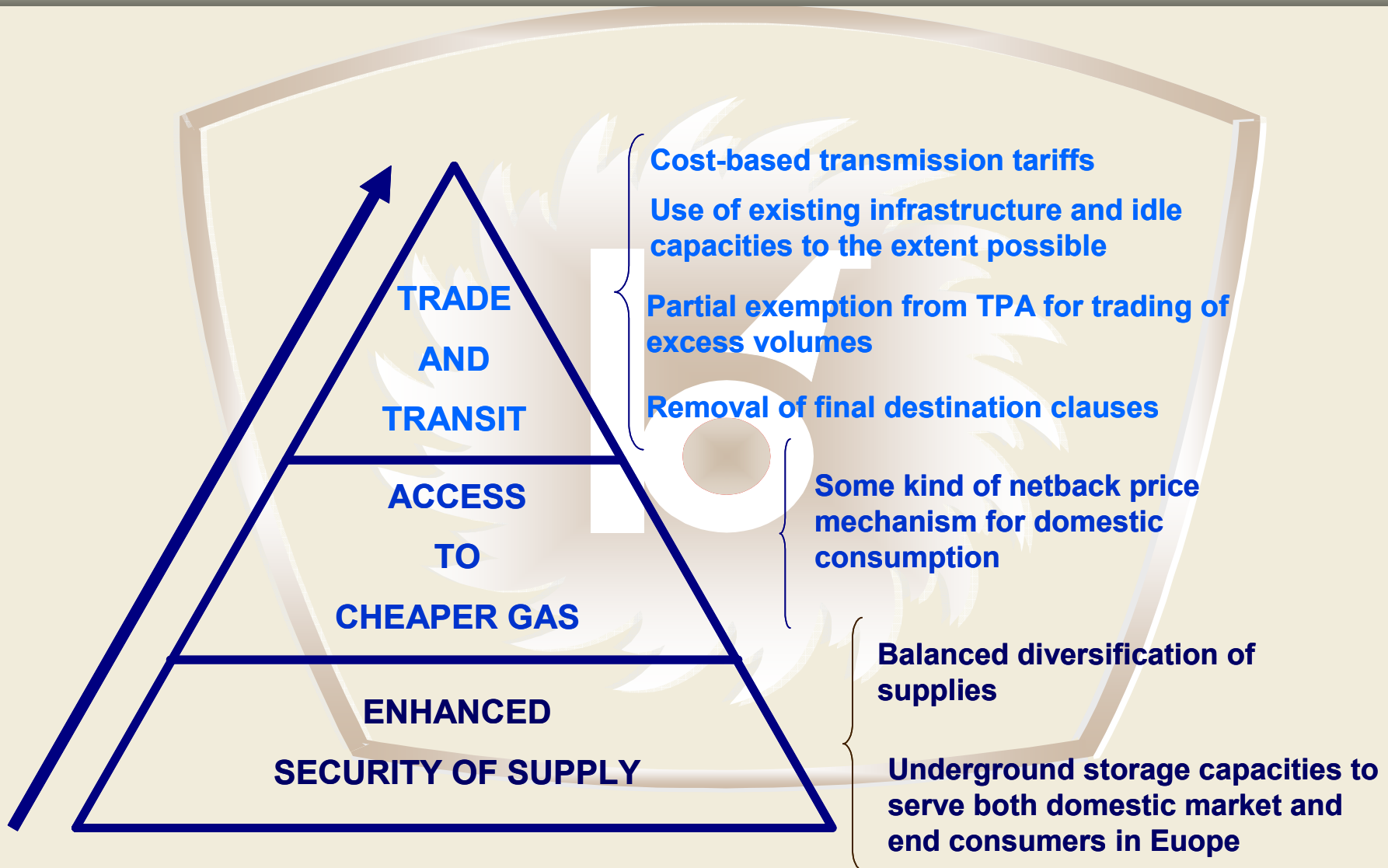
MARKET STRUCTURE AFTER LIBERALISATION



STRATEGY DEVELOPMENT : ENERGY CORRIDOR



MAIN IDEA AND TARGETS OF THE DEVELOPED PROJECTS



BOTAŞ Projects: Turkey as an Energy Center



MAIN EXPECTATIONS FROM RULES OF CROSS-BORDER TRADE AND TRANSIT

- ✓ Rules should be fully compatible with the provisions of Treaty, especially with Article 2: Purpose that says:
*“...This Treaty establishes a legal framework in order to promote long-term cooperation in the energy field, based on complementarities and **mutual benefits**, in accordance with the objectives and principles of the Charter.....”*
- ✓ Rules should be a magic key to install win-win-win principle for all parties and should not be magic key for the positive discrimination of some parties or players.
- ✓ The priorities should be defined with the mutual agreement of all parties, it shouldn't be drafted according to the pre-considerated priorities.
- ✓ The main objective and priority should be the “SECURITY OF SUPPLY” for all parties especially for the transit countries
A secure, adequate, affordable and reliable supply of energy is necessary precondition for development.
- ✓ Promoting dialogue and cooperation is a vital issue. Cooperative actions based on win-win-win approach may provide a more effective energy sector by voluntary contributions.

THANK YOU VERY MUCH FOR YOUR ATTENTION



BOTAŞ

PETROLEUM PIPELINE CORPORATION

Türkçe

