

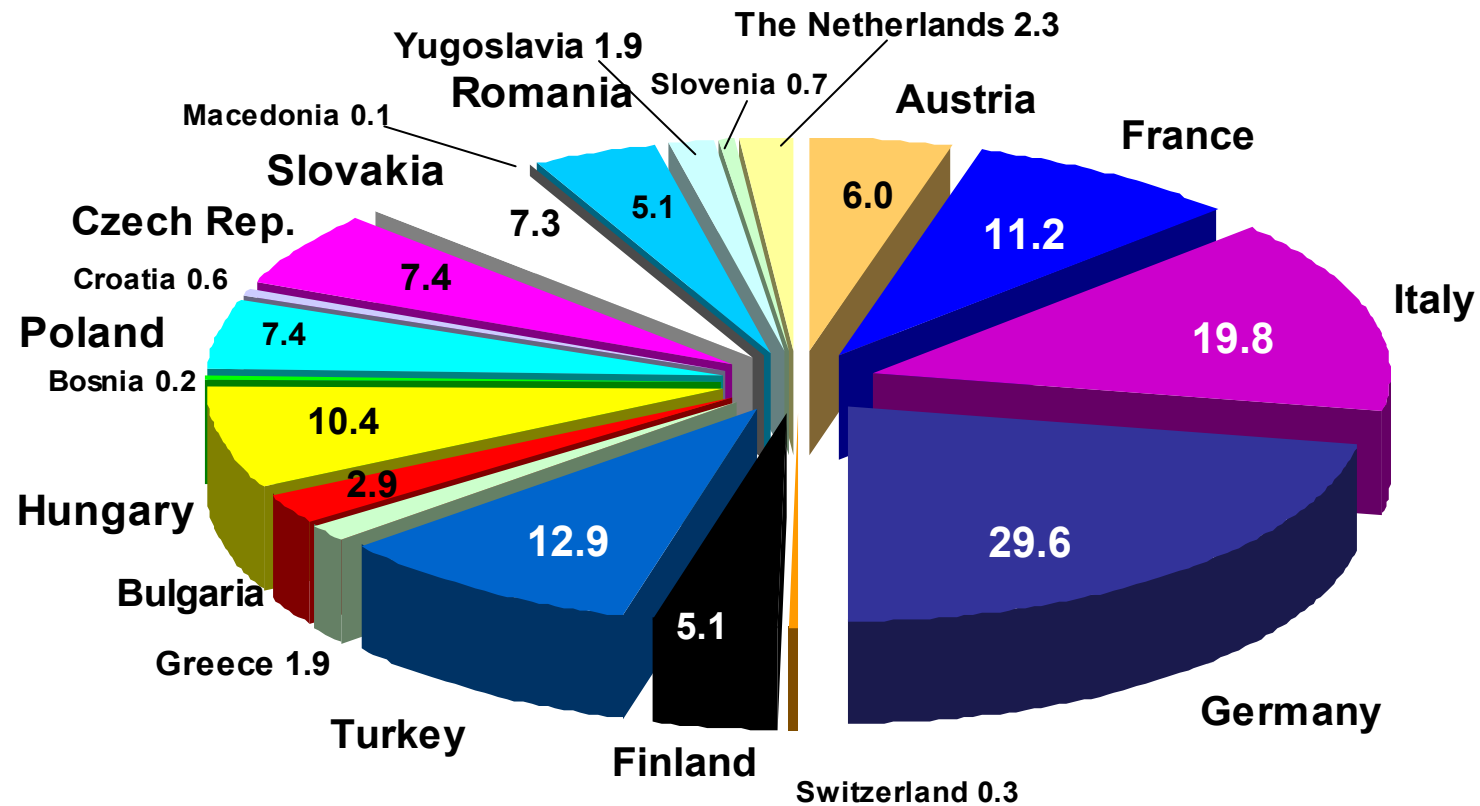
Russian Gas Transit in Intense Competition and Market Liberalisation in Europe

**Alexander Medvedev
General Director of Gazexport**

Brussels, October 19, 2004



Gazprom's Natural Gas Exports by Country in 2003 (bcm)



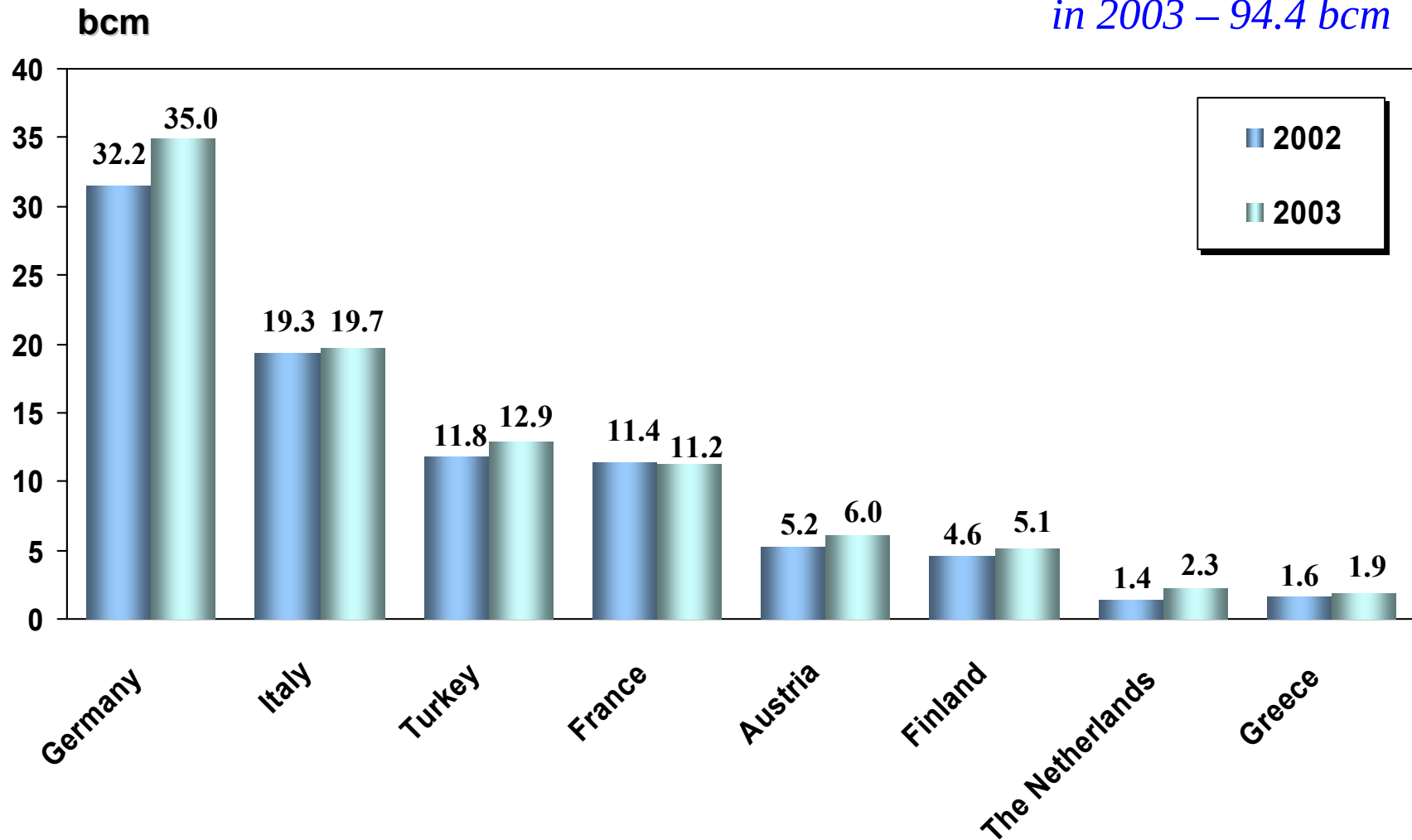
Total Exports - 133.0 bcm



Russia's Gas Exports to Western Europe

Gazexport supplied: in 2002 – 87.8 bcm

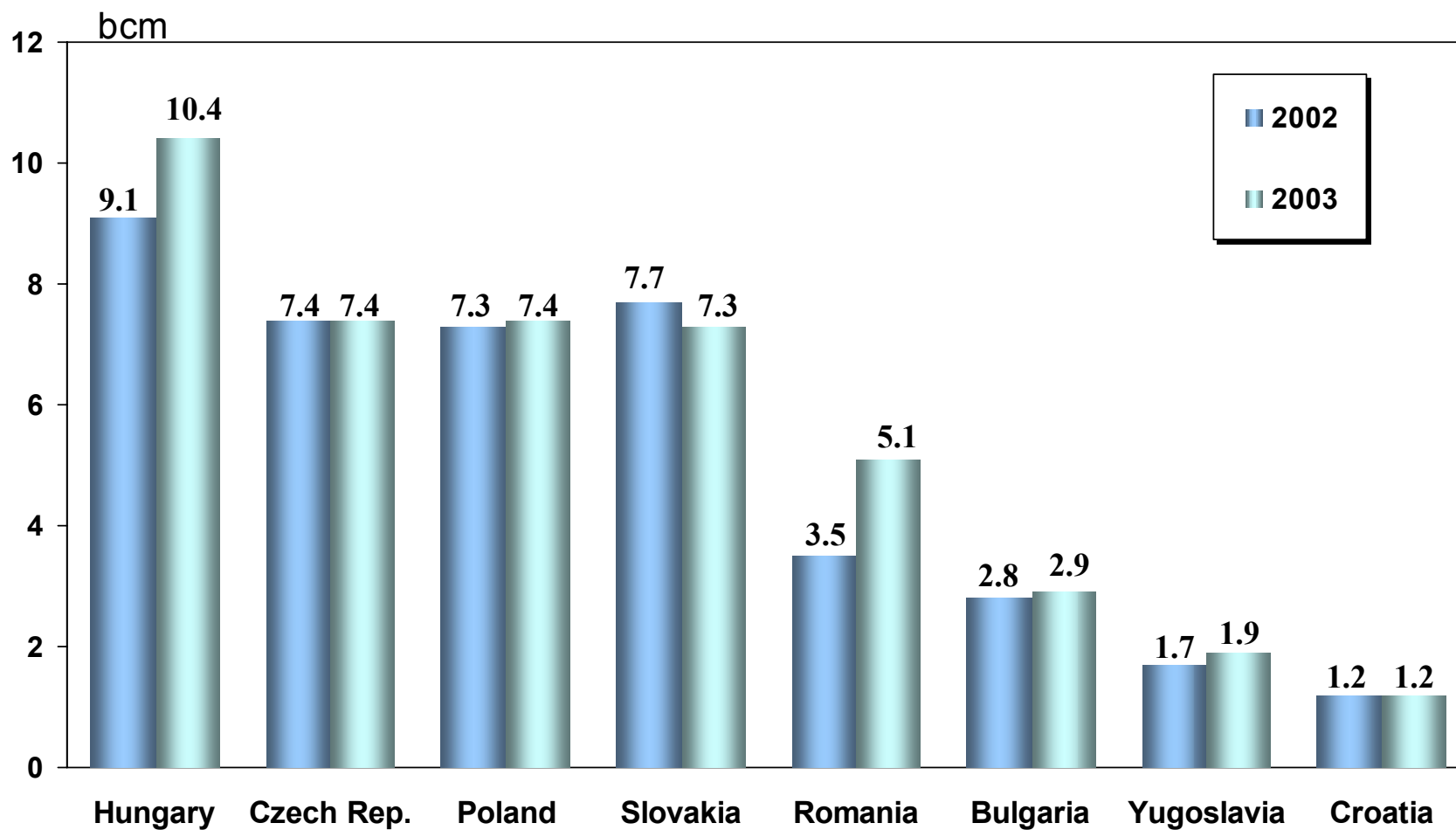
in 2003 – 94.4 bcm



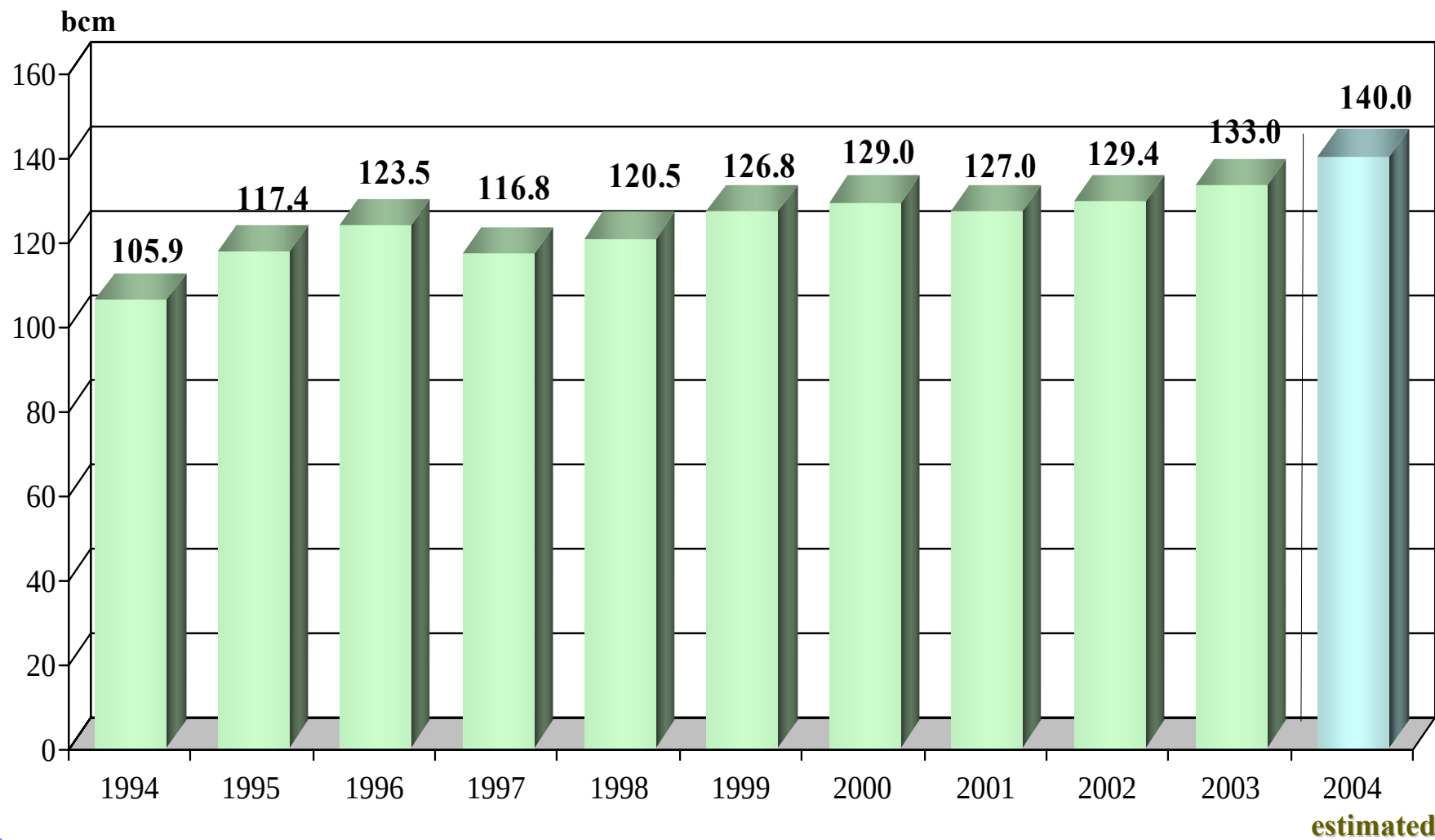
Russia's Gas Exports to Central Europe

Gazexport supplied: in 2002 – 41.6 bcm

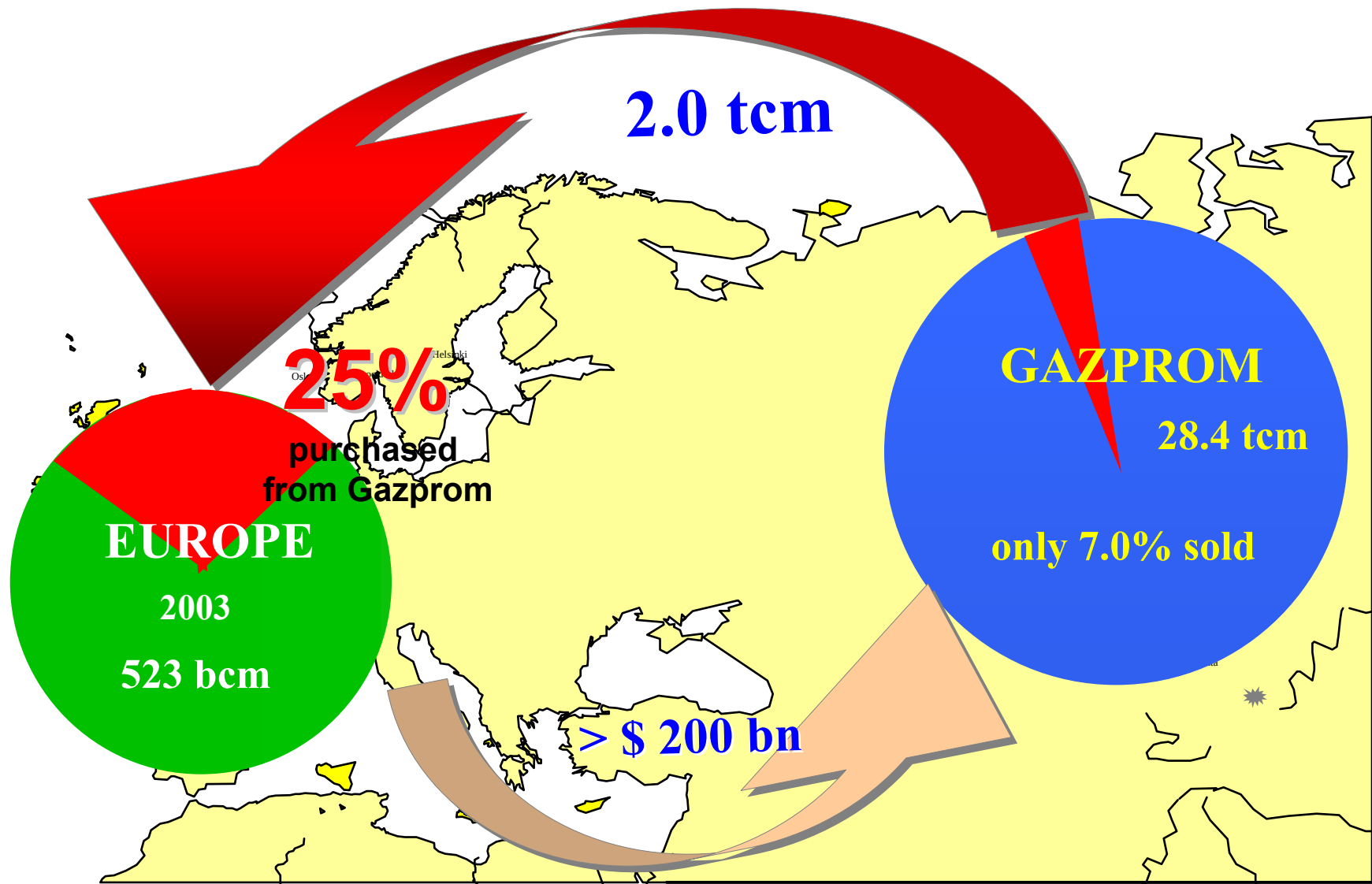
in 2003 – 44.5 bcm



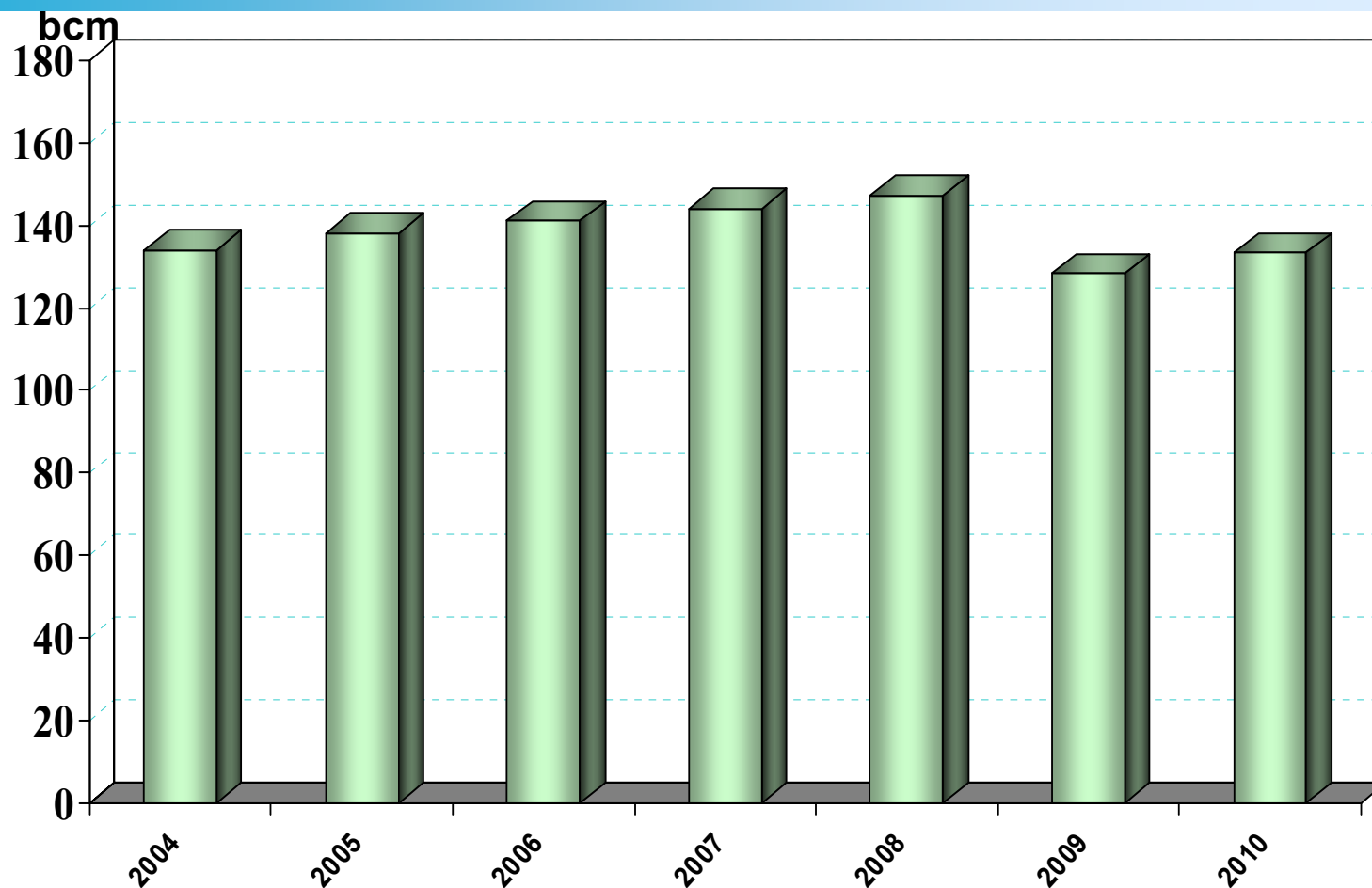
Gazprom's Natural Gas Exports to Europe



Gazprom's Share in the European Gas Market



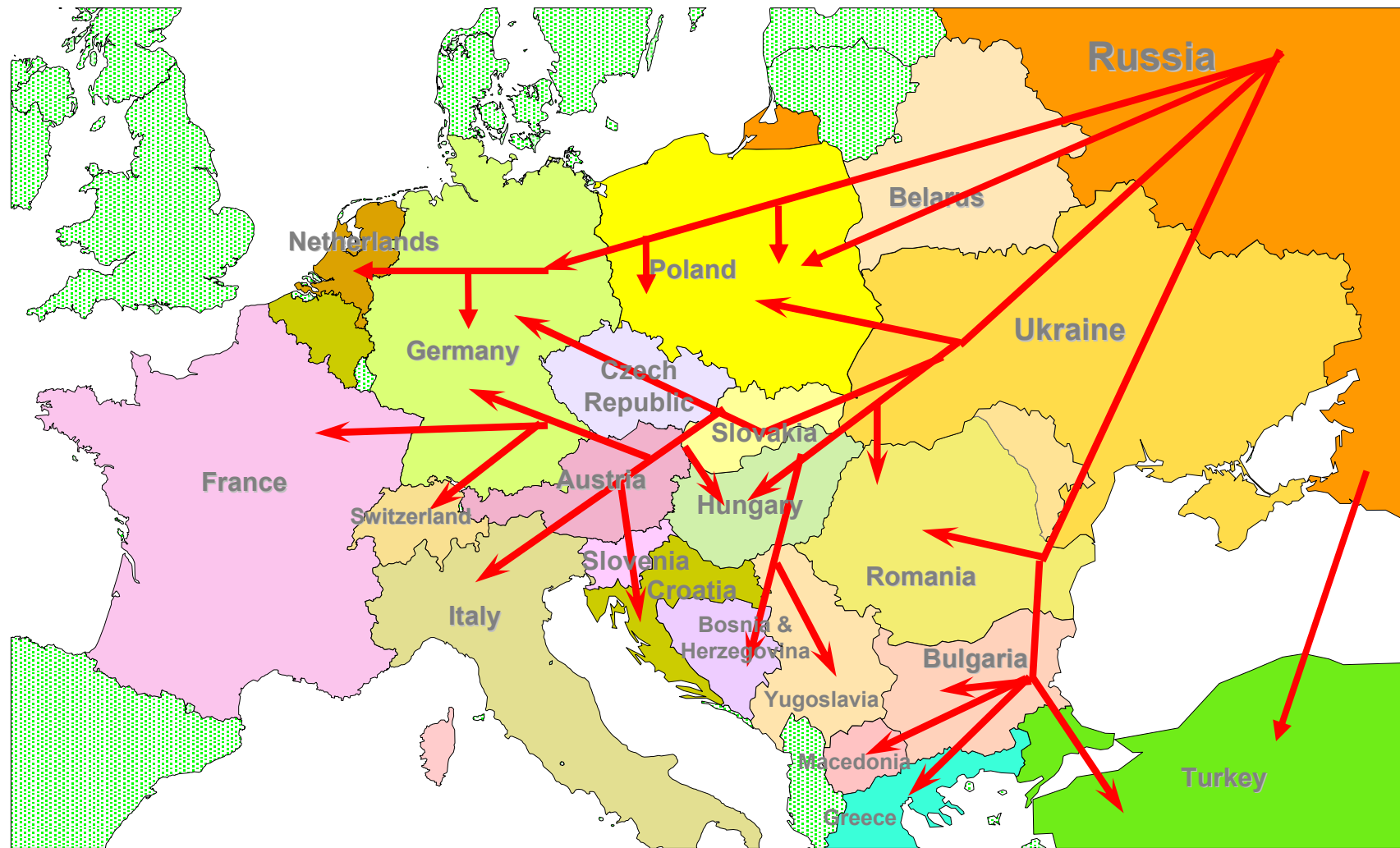
Minimal Russian Natural Gas Export Obligations under Existing Contracts*



* Not taking into account the possible extension of contracts.



Russian Gas Flows



Major Gazprom's Export Gas Pipelines

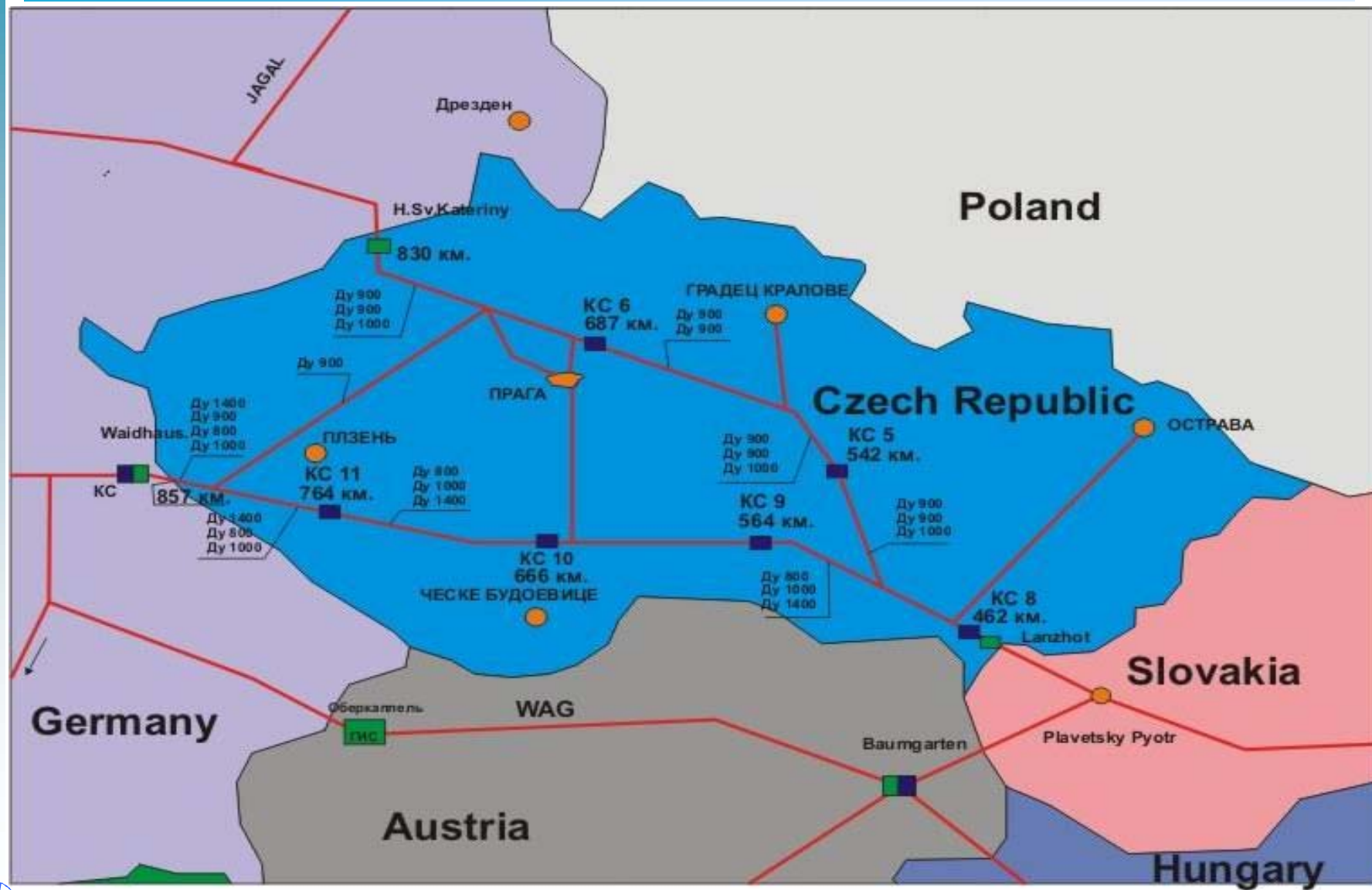


Gas pipelines in Ukraine





Gas Pipelines in the Czech Republic



Yamal – Europe Gas Pipeline



- ▲ Compressor stations
- ▲ Compressor stations under construction



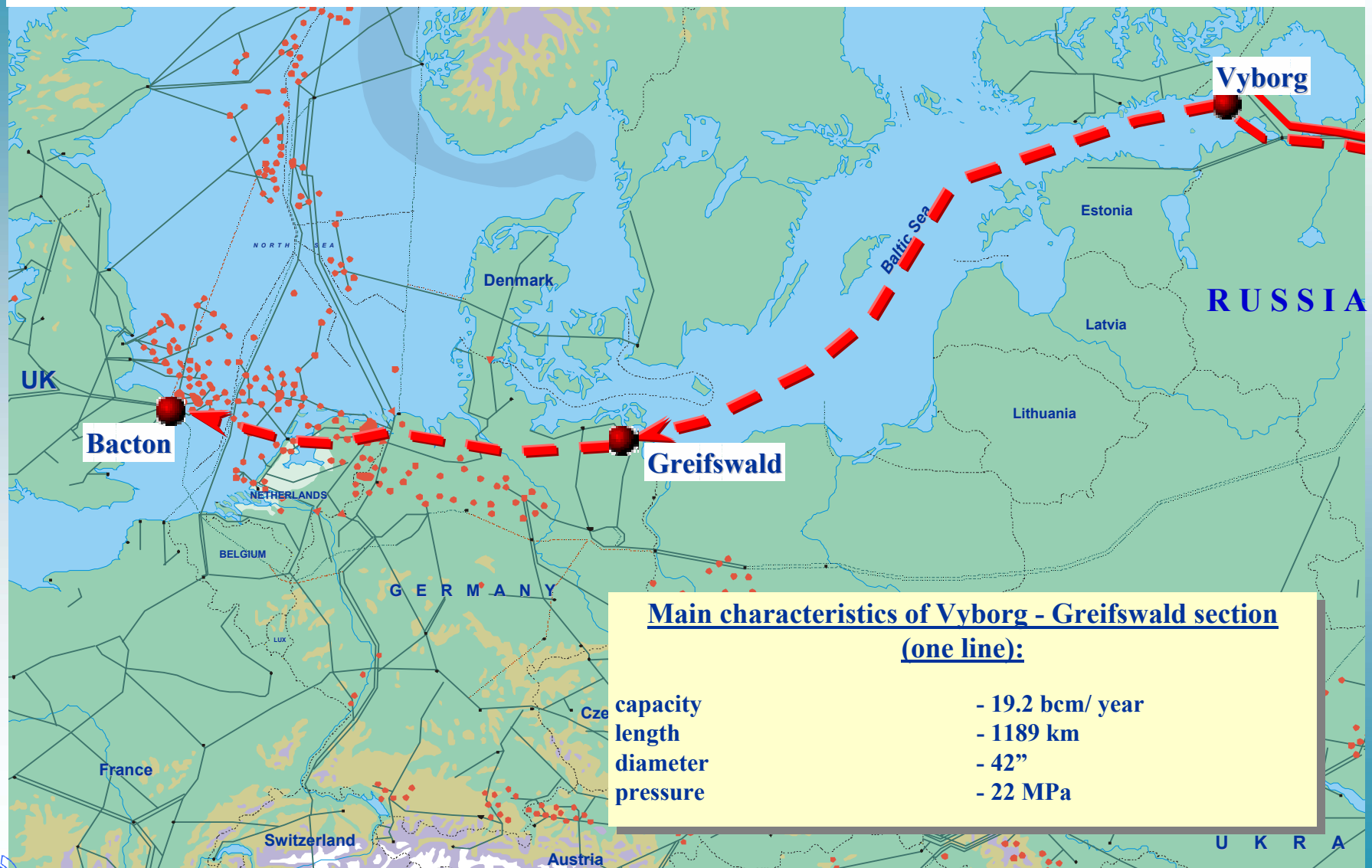




Blue Stream Gas Pipeline



Northern European Gas Pipeline



Interconnector

