“Eurasian Natural Gas: Opportunities and Risks”

Conference organised by
The Energy Charter Secretariat,
jointly with
The European Union of the Natural Gas Industry (Eurogas),
and
The International Association of Oil & Gas Producers (OGP),

12 November 2003
and 13 November 2003

Sodehotel,
5 Avenue E. Mounier
B-1200 Brussels

Free of charge for participants.
Organized under the Chatham House Rule
DAY ONE (Wednesday 12 November 2003)
13.00 – 18.30

Session One: One Eurasian Natural Gas Market?
Session chaired by the Executive Director of OGP, Mr A. Grant

13.00 – 14.45 Registration, coffee and refreshments

14.45 – 15.00 Welcome and Introduction
Secretary General of the Energy Charter Secretariat, Dr Ria Kemper

15.00 – 15.15 Keynote address
President of Eurogas, Mr P. Gadonneix

15.15 – 15.45 Enhancing security of European Union natural gas supply – a policy for an integrated natural gas market and infrastructure, for the enlarged European Union, its neighbours and partner countries
Director of the European Commission, Mr D. Ristori

15.45 – 16.00 Keynote address
Chairman of OGP, Mr S. Bergseth

16.00 – 16.30 Coffee break

16.30 – 17.00 Towards one Open and Competitive Eurasian Gas Market
Director for Trade and Transit of the Energy Charter Secretariat, Mr L. K. Ervik

17.00 – 17.30 Eurasia as a single natural gas market: existing networks, production capacities, natural gas reserves, future supply and demand and the required investments
Vice President of IHS Energy, Mr C. Clements

17.30 – 18:30 When will one Eurasian natural gas market emerge?
Panel discussion with Mr P. Carpentier of WoodMackenzie, Mr C. Burgos, Head of Gas Unit DG TREN, the European Commission, Mr M. L. Korobov, Deputy chairman of the State Duma Committee for Energy, Transport and Communication, Russian Federation, and other invited panellists
Chairman : Session Chairman

18.45 – 19.15 Aperitif

19.15 - 21.30 Dinner
DAY TWO (Thursday 13 November 2003)  
08.30 – 13.45

Session Two: Major issues shaping the future Eurasian natural gas market  
Session chaired by the Chairman of the Energy Charter Conference,  
Mr H. Christophersen

08.30 – 09.00  Registration and coffee.

09.00 – 09.30  Presentation of the role of natural gas in the Russian energy strategy to 2020 and the main direction of gas market reform in Russia  
First Deputy Minister responsible for gas policy reform in the Ministry of Economic Development and Trade of the Russian Federation, Mr A.V. Sharonov

09.30 – 10.00  Eurasia in a Global Energy Market, World Energy Outlook, World Gas Outlook, World LNG Requirements, Attracting LNG to the Eurasian Market  
Europe Gas Marketing ExxonMobil, Mr P. Clarke

10.00 – 10.30  The new level playing field, regulation or market forces  
Member of the European Parliament, Mr G. Chichester

10.30 – 10.50  Coffee break

10.50 – 12.30  Eurasian natural gas trade: the crucial issue of transit  
Panel discussion, with Mr G. Chichester, Member of the European Parliament  
Ms I. Gorst of Platts, Mr K. McKellar, Managing Director of Deloitte & Touche,  
Mr M. Hafner of Observatoire Méditerranée de l’Énergie (OME), Mr V.A. Yazev, Chairman of the Sub-committee on Gas of the State Duma Committee for Energy, Transport and Communication, Russian Federation, and other invited panellists  
Chairman: Director for Natural Gas Research, Oxford Institute for Energy Studies, Mr J. Stern

12.30 – 13.45  Lunch with address by Vice President Strategy & Planning of BP gas, power and renewables Mr P. Hughes
DAY TWO (Thursday 13 November 2003)
13.45 – 17.30

Session Three: The key conditions for ensuring security of natural gas supply in Eurasia

*Chaired by the Secretary General of the European Union of the Natural Gas Industry (Eurogas), Mr J-M. Devos*

13.45 – 14.15 The Gas Co-operation between Russia and Western Europe as a cornerstone for security of natural gas supply

*Mr U. Fip Vice President, Head of Eastern Gas Purchasing Division, Ruhrgas AG*

14.15 – 14.45 The expected role of natural gas supplies from the Mediterranean area and Northern Africa in the development of the Eurasian natural gas market

*President of Observatoire Méditerranée de l’Energie (OME) and Vice President of Gaz de France, Mr J-M. Dauger*

14.45 – 15.15 A major producer’s views on Eurasian natural gas security of supply

*Head of department of foreign relations of Gazprom, Mr S.E. Tsygankov*

15.15 – 15.30 Coffee Break

15.30 – 16.00 Sources of financing and technological developments necessary for investments to secure natural gas security of supply in Eurasia

*Senior Adviser at Oil Gas and Power – Central & Eastern Europe, Asia and the Middle East of ABN Amro, Mr G. van Meerbeke*

16.00 – 16.30 Security of natural gas supply

*Long-term Co-operation and Policy Analysis department of the International Energy Agency – Ms S. Cornot-Gandolphe*

16.30 – 17.00 The contribution of the EU-Russia energy dialogue to the development of the Eurasian natural gas market

*Director of the European Commission, Mr C. Cleutinx*

17.00 – 17.30 General conclusions

*Chairman of the Energy Charter Conference, Mr H. Christophersen*