

**ENERGY CHARTER
SECRETARIAT**

CCDEC 2023

24 NOT

Brussels, 20 November 2023

Related documents: CC 804

DECISION OF THE ENERGY CHARTER CONFERENCE

Subject: Report by the Chair of the Industry Advisory Panel

The Energy Charter Conference at its 34th Statutory Meeting held on 20 November 2023 **took note** of the attached Report by the Chair of the Industry Advisory Panel (IAP) and **approved** the attached membership list.

REPORT BY THE CHAIR OF THE INDUSTRY ADVISORY PANEL

The International Energy Charter Industry Advisory Panel (IAP, or Panel) submits the Annual Communication on its work for the attention of the Energy Charter Conference.

The Energy Charter Conference is invited to take note of the Annual Communication of the IAP and approve the attached membership list.

Membership structure and new members

1. Currently, the IAP has 62 members from energy companies, international associations, intergovernmental institutions and individuals spanning 31 countries, which operate in exploration, production, generation, transmission, distribution, finance, equipment, services, technology and consultancy.
2. Over the past three years, the IAP has admitted four new members, which confirms the continued value of the Panel as a well-established and respected platform for exchanging knowledge and expertise on energy matters in the service of the entire Energy Charter constituency.
3. However, in 2023, three members decided to withdraw from the IAP. In addition, since the observer status of the Russian Federation was revoked (the Energy Charter Conference decision CCDEC 2022 12), the members of the Panel based in Russia, namely Gazprom and Lukoil, were removed from the IAP. Following that, on 7 May 2023, the Energy Charter Conference removed the CIS Electric Power Council from membership of the IAP (CCDEC 2023 04), provided, however, that non-Russian/non-Belarusian members of the CIS Electric Power Council will be allowed to remain as individual IAP members if they so wish.
4. An updated list of IAP members is provided in Annex 1.

Meetings

5. The IAP, jointly with the Alliance for Industry Decarbonization (AFID) of the International Renewable Energy Agency, held a roundtable on 18 September 2023 as a side event of the Climate Week NYC at the New York office of Eni, a member of IAP. The hybrid event was held under the theme of “Strategies and technological solutions for achieving carbon emissions reduction under the -1.5 C° scenario”. Six members of the IAP spoke at the roundtable and discussed issues related to industry’s approaches to achieve carbon emissions reduction, policy incentives and long-term strategies to stimulate industry decarbonisation, the need for engaging with a wide group of stakeholders, including the local community, in the development and implementation of decarbonisation programmes, scaling up of enabling technologies and infrastructure, and opportunities for green financing and investment.

IAP mid-term strategy

6. The IAP developed and finalised its mid-term strategy, which was approved at the IAP meeting on 6 December 2022.

Cooperation with the Energy Charter Secretariat

7. Ms Atsuko Hirose, Deputy Secretary-General of the Energy Charter Secretariat, participated in the joint IAP-AFID roundtable on 18 September 2023 and gave opening remarks. She emphasised the role of the Energy Charter in promoting the private sector investments in the energy sector needed to meet the enormous cost of decarbonisation and suggested holding such a discussion on strategies and technological solutions for industrial decarbonisation as a periodic event.

Work Programme for 2024

8. The IAP will implement its mid-term strategy by designating nominations for new key positions, modifying and restructuring the membership and expanding the geographical representation.
9. In the context of the 2019 Review conducted under Article 34(7) of the Energy Charter Treaty (ECT), the IAP members would welcome an opportunity to comment and provide an opinion if requested. The IAP remains ready to continue contributing to other initiatives of the Contracting Parties and promoting the ECT.
10. The IAP will hold one or more joint events with prominent international organisations and councils. The preliminary dates and the meeting topics are currently being discussed by the parties.
11. The IAP members will closely follow the developments of the ECT modernisation process.
12. The Panel will strengthen the quality and relevance of the consultative advice provided to the Energy Charter Conference.
13. The IAP considers preparing and publishing analytical papers in the relevant areas, and conducting peer reviews, if requested by the Energy Charter Conference.
14. The IAP invites the Contracting Parties and Observer countries to maintain the promotion of the IAP in their respective energy sectors. The IAP intends to grow by expanding its geographical coverage and spanning new sub-sectors.

Annex 1



COMPOSITION OF THE INTERNATIONAL ENERGY CHARTER INDUSTRY ADVISORY PANEL (IAP)

MEMBERS AS OF 24 NOVEMBER 2023:

COMPANIES

Azerbaijan

State Oil Company of Azerbaijan Republic (SOCAR)	VELIYEV Nazim	Head of Science and Technical Department
--	---------------	--

Bulgaria

Bulgarian Energy Holding EAD	IVANOV Petyo	Chief Executive Officer
------------------------------	--------------	-------------------------

People's Republic Of China

China National Petroleum Corporation (CNPC)	WANG Haiyan	Deputy Director International Department
---	-------------	--

Electric Power Planning & Engineering Institute (EPPEI)

Czech Republic

ČEZ a.s.	JEDLICKA Michal	Lawyer – European Affairs
----------	-----------------	---------------------------

France

EDF	CATENOS Laurent	Vice President Coordination and Performance
-----	-----------------	---

Georgia

Georgian Oil and Gas Corporation	TSITSISHVILI David	Head of Commercial Department
----------------------------------	--------------------	-------------------------------

Germany

UNIPER SE

BRACK Annika

Vice President, Head of EU Representative Office

EWE AG

Greece

Hellenic Petroleum SA

GOUTA Liana

Director of Energy Policy & International Affairs

Kantor Management Consultants S.A.

KASTRINAKIS Costas S.

Chairman of the Board & CEO

Guyana

Power Producers & Distributors Inc.

BEDESSIE Basil R.

Managing Director

Hungary

MOL Group

VARI Ilona

Head of EU Regulatory Affairs

Italy

Edison S.p.A.

BARASSI SABELLI Mariacristina

EU Regulatory Liaison Officer

Enel S.p.A.

ZANGRANDI Roberto

Head of Institutional European Affairs

Eni S.p.A.

GIANSANTI Luca

SVP Head of European Government Affairs

ERG S.p.A.

CAVALLARIN Anna

Head of Media Relations & Digital Channels

Japan

Japan Oil, Gas and Metals National Corporation (JOGMEC)

NISHIOKA Sakura

Assistant General Manager London Office

Mitsubishi Corporation International (Europe) Plc.

WADA Tetsuro

General Manager, Natural Gas and Petroleum Div.

Mitsui&Co. LTD	KIKKAWA Yuji	Senior Vice President & Divisional Operating Officer of Energy Division
Jordan		
Jordan Petroleum Refinery Company LTD	AL-REFAI Ahmed	Chief Executive Officer
Kazakhstan		
Energy Aspects of Kazakhstan	ABILDAYEV Almaz	Director
Kazakhstan Electricity Grid Operating Company (KEGOC)		
KAZENERGY Association	RAKHMETOVA Klara	Energy Charter Project Manager
Luxembourg		
R-square RiskLab	MAJUMDAR Chitro	Managing Partner
Moldova		
Moldovagaz	MORARU Marcelina	Adviser for international cooperation and regulations
Montenegro		
Eco Energy Consulting	BARJAKTAROVIC Danilo	CEO
Poland		
Gas Transmission Operator GAZ-SYSTEM S.A.	SIERADZKI Sławomir	Director of Gas Market Development Division
Portugal		
EDP Energias de Portugal SA	MARQUES MENDES Raquel	Head of European Affairs
	FERREIRA Ricardo	Head of Market Studies and Competition Department

Romania

Transgaz	FODOR Alexandra	Head of International Relations
----------	-----------------	---------------------------------

The Netherlands

Gasunie	GROENENDIJK Wim	Head of International Business
---------	-----------------	--------------------------------

Shell International B.V.	VAN DOESBURG Ruben	Managing Counsel
--------------------------	--------------------	------------------

Serbia

NIS a.d. Novi Sad	RADOVANOVIC Nikola	Chief legal officer for EU legislation
-------------------	--------------------	--

Spain

ACS Servicios, Comunicaciones y Energía, S.L.	NEBRERA Jose A.	General Manager Grupo Cobra
---	-----------------	-----------------------------

	DALMAU José Luis Martínez	Institutional Relations Director, President of the European Solar Thermal Electricity Association (ESTELA)
--	---------------------------	--

Abengoa S.A.	BEJARANO GARCIA Germán	Advisor to the Chairman, Director for Institutional Affairs
--------------	------------------------	---

Gas Natural Fenosa

La Unión Española Fotovoltaica (UNEF)	GONZALEZ Aida	Chief Policy & Regulatory Officer
---------------------------------------	---------------	-----------------------------------

Asociación Nacional de Productores de Energía Fotovoltaica (ANPIER)	ESCRIBANO GUTIÉRREZ Ángel	Lawyer
---	---------------------------	--------

Slovakia

Eustream	SEDLÁČEK Milan	Head of EU Affairs and Strategy
----------	----------------	---------------------------------

	CZETŐ Daniel	Representative for EU Affairs
--	--------------	-------------------------------

Vychodoslonenska energetika Holding (VSE Holding)

Switzerland

Axpo Group	ROEHM-MALCOTTI Eberhard	Axpo Services AG Head of EU Energy Policy
Dow	CAYUELA Rafael (IAP Chair)	Chief Strategy Officer & Corporate Chief Economist
Trans Adriatic Pipeline AG	VEYSALOV Vugar	Head, External Affairs

Türkiye

BOTAŞ Petroleum Pipeline Corporation	AKTAN Hülya	Foreign Relations and EU Coordination Manager International Projects
---	-------------	--

Ukraine

Naftogaz of Ukraine	VOROCHEK Victoria	Deputy Head of Strategic Planning Department of NJSC
NEC “Ukrenergo”	BNO-AIRIAN Mykhailo	Director of Communications and International Cooperation
NNEGC “Energoatom”	KUKHARCHUK Mykola	Director for International Cooperation
	TIURIN Andriy	Director of Brussels Office

United Kingdom

BHP Billiton	KILKENNY Carmel	Commercial Manager
BP	HUIJGENS Rutger	Director European Government Affairs
John Crane	MORTON John	Product Line Director
	LAIMINA Liene	Senior Manager Government Relations

INTERGOVERNMENTAL ORGANISATIONS

European Bank for
Reconstruction and
Development (EBRD)

INTERNATIONAL BUSINESS ASSOCIATIONS

Central Europe Energy Partners	KAWNIK Mariusz	Executive Director
COGEN Europe	KORTEWEG Hans	Managing Director
Eurelectric	RUBY Kristian	Secretary General
	DOUGLAS Bruce	Director Business & Communications
Eurogas	WATSON James	Secretary General
EU Turbines	BARON Sonia	Manager European Affairs
Gas Infrastructure Europe (GIE)	ACHOVSKI Boyana	Secretary General
GO15. Reliable and Sustainable Power Grids	DONNARUMMA Stefano Antonio	President
	MEYER Bruno	Secretary General
	SANCHIS Gérald	Technical Officer
International Association of Oil & Gas Producers (IOGP)	DE MATTEIS Caterina	Policy Officer
Marcogaz	COXE Manuel	Secretary General
WindEurope	DICKSON Giles	Chief Executive Officer

INDEPENDENT EXPERTS

KALKAVOURA Anastasia
(Deputy Chair of IAP)