

**ENERGY CHARTER
SECRETARIAT**

CCDEC 2022

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Brussels, 22 November 2022

Related documents: CC 775 Rev

DECISION OF THE ENERGY CHARTER CONFERENCE

Subject: Report by the Chair of the Industry Advisory Panel

The Energy Charter Conference at its 33rd Statutory Meeting held on 22 November 2022 **took note** of the attached Report by the Chair of the Industry Advisory Panel (IAP) and **approved** the attached membership list with the understanding that the Secretariat will follow up with the IAP to revise the status of CIS Electric Power Council.

REPORT BY THE CHAIR OF THE INDUSTRY ADVISORY PANEL

The International Energy Charter Industry Advisory Panel (IAP) submits the Annual Communication on its work for the attention of the Energy Charter Conference.

Membership structure and new members

1. Currently, the IAP has 68 members from energy companies, international associations, intergovernmental institutions and individuals spanning 33 countries, which operate in exploration, production, generation, transmission, distribution, finance, equipment, services, technology and consultancy.
2. Over the past three years, the IAP has admitted four new members, which confirms the continued value of the Panel as a well-established and respected platform for exchanging knowledge and expertise on energy matters in the service of the entire Energy Charter constituency. Meanwhile, in 2022, one of the members decided to withdraw from the IAP.
3. On 24 June 2022, at the meeting of the Ad-Hoc Energy Charter Conference along with other agenda items, the Energy Charter Conference withdrew the observer status of the Russian Federation (CCDEC 2022 12). Section 4 of the IAP Terms of Reference determines that the composition of the IAP shall be representative of the energy industry of Members and Observers of the Energy Charter Conference. Since the observer status of the Russian Federation was revoked, the members of the Panel based in the country should be removed from the IAP.
4. An updated list of IAP members is provided in Annex 1.

Meetings

5. The IAP will hold one meeting in 2022. The meeting, to be hosted by Marcogaz, will take place on 6 December 2022. It will be devoted to the assessment of the damage to the energy infrastructure of Ukraine and the magnitude of future investment, the climate change impact on the world economy, the ongoing global energy crisis, and the actions needed to mobilise investment in energy security, energy efficiency and renewable energy sub-sectors.
6. The IAP Chair participated in the Meeting of the Strategy Group on 7 June 2022 and presented the updates on implemented and planned activities of the IAP. His intervention covered recent advancements and progress on the development of a draft mid-term strategy for the IAP, observation of the Energy Charter Treaty (ECT) modernisation process, industry's vision on necessary technological and infrastructure transformations, the IAP's readiness to be involved in the discussions on the industry's role in re-building Ukraine's energy infrastructure.

IAP mid-term strategy

7. With support from the Secretariat, the IAP started its transformation and restructuring process. The Panel developed and finalised its mid-term strategy, which will be approved at the IAP meeting on 6 December. The implementation of the strategy will commence in 2023.
8. Key areas and activities outlined in the draft strategy include:

- Confirmation of the commitment to the IAP by its members,
- Geographic expansion,
- Engagement of new members involved in renewable energy production, energy efficiency, carbon dioxide reduction and capture, green financing, and others at the forefront of the clean energy transition,
- Introduction of new positions: Executive and Regional Vice-Chairs, Administrative and Research Officers with the purpose of optimising the Panel's work and improving its governance efficiency,
- Provision of a broader range of research and analytical services by utilising the expertise and diverse constituency of the Panel,
- Creation of and active involvement in task forces and research groups for preparing research, analytical, position, and occasional papers.

Statement on reaching the agreement on the ECT modernisation in principle by the Contracting Parties

9. On 14 September 2022, the IAP released its statement welcoming reaching an agreement in principle on the ECT modernisation by the Contracting Parties. The Panel re-stated its opinion on the Energy Charter process that should stick to its core principles to diligently and efficiently address crucial challenges. In its statement, the IAP also called for developing and implementing more coherent, comprehensive, coordinated, and caring energy policies and measures and acknowledged the need for global mobilisation of unprecedentedly large but rationally spread investment in energy security, energy efficiency and renewable energy sub-sectors.

Cooperation with the Secretariat

10. The IAP Chair conducted a peer review of the paper entitled "Preventing Disputes in the Renewable Energy Sector", jointly prepared by the Energy Charter Secretariat and the World Bank.
11. The message of the IAP Chair, welcoming the fifth edition of the Energy Investment Risk Assessment (EIRA) report, was included in this flagship publication of Secretariat. In his Message, the Chair provided his feedback and presented the industry's view on the new version of the EIRA publication based on the revised and updated methodology.

Work Programme for 2023

12. The IAP will commence the implementation of its mid-term strategy by designating nominations for new key positions, modifying and restructuring the membership and expanding the geographical representation.
13. The IAP will hold several joint events with prominent international organisations and councils. The preliminary dates and the meeting topics are currently being discussed by the parties.

14. The IAP members will closely follow the developments of the ECT modernisation process. The IAP remains ready to persistently enhance the collaboration with the ECT constituency and rests at the Energy Charter Conference's disposal to support the ECT process in the most efficient manner by providing advisory services to the Energy Charter Conference, sharing expertise, contributing to initiatives of the Contracting Parties, and promoting the ECT. The Panel will also focus on strengthening the quality and relevance of the consultative advice provided to the Energy Charter Conference.
15. The IAP might consider revising its Terms of Reference, adjusting its functions and activities, and modifying the scale and scope of the Panel's outputs.
16. The IAP considers preparing and publishing analytical papers in the relevant areas, and conducting peer reviews, if requested by the Energy Charter Conference.
17. The IAP invites the Contracting Parties and Observer countries to maintain the promotion of the IAP in their respective energy sectors. The IAP intends to grow by expanding its geographical coverage and spanning new sub-sectors.

Annex 1



COMPOSITION OF THE INTERNATIONAL ENERGY CHARTER INDUSTRY ADVISORY PANEL (IAP)

MEMBERS AS OF 22 NOVEMBER 2022:

COMPANIES

Azerbaijan

State Oil Company of Azerbaijan Republic (SOCAR)	VELIYEV Nazim	Head of Science and Technical Department
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Bulgaria

Bulgarian Energy Holding EAD	IVANOV Petyo	Chief Executive Officer
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People's Republic Of China

China National Petroleum Corporation (CNPC)	WANG Haiyan	Deputy Director International Department
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Electric Power Planning & Engineering Institute (EPPEI)

Czech Republic

ČEZ a.s.	JEDLICKA Michal	Lawyer – European Affairs
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France

EDF	CATENOS Laurent	Vice President Coordination and Performance
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Georgia

Georgian Oil and Gas Corporation	TSITSISHVILI David	Head of Commercial Department
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Germany

UNIPER SE

BRACK Annika

Vice President, Head of EU Representative Office

EWE AG

Greece

Hellenic Petroleum SA

GOUTA Liana

Director of Energy Policy & International Affairs

Kantor Management Consultants S.A.

KASTRINAKIS Costas S.

Chairman of the Board & CEO

Guyana

Power Producers & Distributors Inc.

BEDESSIE Basil R.

Managing Director

Hungary

MOL Group

VARI Ilona

Head of EU Regulatory Affairs

Italy

Edison S.p.A.

BARASSI SABELLI Mariacristina

EU Regulatory Liaison Officer

Enel S.p.A.

ZANGRANDI Roberto

Head of Institutional European Affairs

Eni S.p.A.

GIANSANTI Luca

SVP Head of European Government Affairs

ERG S.p.A.

CAVALLARIN Anna

Head of Media Relations & Digital Channels

Japan

Japan Oil, Gas and Metals National Corporation (JOGMEC)

MASAYUKI Yokoyama

Deputy General Manager London Office

Mitsubishi Corporation International (Europe) Plc.

WADA Tetsuro

General Manager, Natural Gas and Petroleum Div.

Mitsui&Co. LTD	KIKKAWA Yuji	Senior Vice President & Divisional Operating Officer of Energy Division
Jordan		
Jordan Petroleum Refinery Company LTD	AL-REFAI Ahmed	Chief Executive Officer
Kazakhstan		
Energy Aspects of Kazakhstan	ABILDAYEV Almaz	Director
Kazakhstan Electricity Grid Operating Company (KEGOC)		
KAZENERGY Association	RAKHMETOVA Klara	Energy Charter Project Manager
Luxembourg		
R-square RiskLab	MAJUMDAR Chitro	Managing Partner
Moldova		
Moldovagaz	MORARU Marcelina	Adviser for international cooperation and regulations
Montenegro		
Eco Energy Consulting	BARJAKTAROVIC Danilo	CEO
Norway		
Equinor		
Poland		
Gas Transmission Operator GAZ-SYSTEM S.A.	SIERADZKI Sławomir	Director of Gas Market Development Division
Portugal		
EDP Energias de Portugal SA	MARQUES MENDES Raquel	Head of European Affairs

FERREIRA Ricardo
Head of Market Studies and
Competition Department

Romania

Transgaz
FODOR Alexandra
Head of International Relations

The Netherlands

Gasunie
GROENENDIJK Wim
Head of International Business

Shell International B.V.
VAN DOESBURG Ruben
Managing Counsel

Serbia

NIS a.d. Novi Sad
RADOVANOVIC Nikola
Chief legal officer for EU
legislation

Spain

ACS Servicios, Comunicaciones
y Energía, S.L.
NEBRERA Jose A.
General Manager Grupo Cobra

DALMAU José Luis
Martínez
Institutional Relations Director,
President of the European Solar
Thermal Electricity Association
(ESTELA)

Abengoa S.A.
BEJARANO GARCIA
Germán
Advisor to the Chairman,
Director for Institutional Affairs

Gas Natural Fenosa

La Unión Española
Fotovoltaica (UNEF)
GONZALEZ Aida
Chief Policy & Regulatory
Officer

Asociación Nacional de
Productores de Energía
Fotovoltaica (ANPIER)
ESCRIBANO GUTIÉRREZ
Ángel
Lawyer

Slovakia

Eustream
SEDLÁČEK Milan
Head of EU Affairs and Strategy

CZETŮ Daniel
Representative for EU Affairs

Vychodoslonenska energetika
Holding (VSE Holding)

Switzerland

Axpo Group	HESELBARTH Thomas	Axpo Power AG Gas Asset/Infrastructure Management
	ROEHM-MALCOTTI Eberhard	Axpo Services AG Head of EU Energy Policy
Dow	CAYUELA Rafael (IAP Chair)	Chief Strategy Officer & Corporate Chief Economist
Trans Adriatic Pipeline AG	VEYSALOV Vugar	Head, External Affairs

Türkiye

BOTAŞ Petroleum Pipeline Corporation	AKTAN Hülya	Foreign Relations and EU Coordination Manager International Projects
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Ukraine

Naftogaz of Ukraine	VOROCHEK Victoria	Deputy Head of Strategic Planning Department of NJSC
NEC "Ukrenergo"	BNO-AIRIAN Mykhailo	Director of Communications and International Cooperation
NNEGC "Energoatom"	KUKHARCHUK Mykola	Director for International Cooperation
	TIURIN Andriy	Director of Brussels Office

United Kingdom

BHP Billiton	KILKENNY Carmel	Commercial Manager
BP	HUIJGENS Rutger	Director European Government Affairs

John Crane	MORTON John	Product Line Director
	LAIMINA Liene	Senior Manager Government Relations
The Prince of Wales's Corporate Leaders Group	WHITTINGTON Eliot	Director

INTERGOVERNMENTAL ORGANISATIONS

CIS Electric Power Council	MISHUK Evgeny	Chair Executive Committee
European Bank for Reconstruction and Development (EBRD)		

INTERNATIONAL BUSINESS ASSOCIATIONS

Central Europe Energy Partners	KAWNIK Mariusz	Executive Director
COGEN Europe	KORTEWEG Hans	Managing Director
Eurelectric	RUBY Kristian	Secretary General
	DOUGLAS Bruce	Director Business & Communications
Eurogas	WATSON James	Secretary General
EU Turbines	BARON Sonia	Manager European Affairs
Gas Infrastructure Europe (GIE)	ACHOVSKI Boyana	Secretary General
GO15. Reliable and Sustainable Power Grids	DONNARUMMA Stefano Antonio	President
	MEYER Bruno	Secretary General
	SANCHIS Gérald	Technical Officer
Home Appliance Europe (APPLiA)	FALCIONI Paolo	Director-General
International Association of Oil & Gas Producers (IOGP)	DE MATTEIS Caterina	Policy Officer
Marcogaz	COXE Manuel	Secretary General

WindEurope

DICKSON Giles

Chief Executive Officer

INDEPENDENT EXPERTS

KALKAVOURA Anastasia
(Deputy Chair of IAP)
