

**ENERGY CHARTER
SECRETARIAT**

CCDEC 2021

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Brussels, 14 December 2021

Related documents: CC 729

DECISION OF THE ENERGY CHARTER CONFERENCE

Subject: Report by the Chair of the Industry Advisory Panel

The Energy Charter Conference at its 32nd Statutory Meeting held on 14 December 2021 **took note** of the attached Report by the Chair of the Industry Advisory Panel and **approved** the IAP membership list attached thereto.

REPORT BY THE CHAIR OF THE INDUSTRY ADVISORY PANEL

Membership structure and new members

1. The IAP has 67 members from energy companies, international associations, intergovernmental institutions and individuals spanning 33 countries, which operate in exploration, production, generation, transmission, distribution, finance, equipment, services, technology and consultancy.
2. Over the past three years, the IAP has admitted five new members, which confirms the continued value of the Panel as a well-established and respected platform for exchanging knowledge and expertise on energy matters in the service of the entire Energy Charter constituency.
3. A complete list of IAP members is provided in Annex 1.

Meetings

4. The IAP will hold one meeting in 2021. The meeting, to be hosted by COGEN Europe, will take place online on 15 December and be devoted to issues related to the digital transformation of the critical energy infrastructure and deepening collaboration between international organisations, financial institutions and industry for a smooth energy transition.
5. The IAP members participated in the Yerevan Energy Charter Forum, which took place online on 16 June. Mr. Dimitri Gvindadze, Head of the European Bank for Reconstruction and Development Resident Office in Armenia, spoke during the Ministerial and High-Level Statements Panel. Mr. Paul Wilczek, Head of Distribution and Market Facilitation of Eurelectric, made his intervention during Session 2: Critical Energy Infrastructure, Smart Grids and Decentralised Power Systems – Best Practices and Lessons Learnt.
6. The IAP Chair participated in the Meeting of the Strategy Group on 13 September and presented the current status, the role and activities of the IAP. His intervention included the following main messages:
 - The IAP remains ready to continue contributing to the initiatives of the International Energy Charter and promoting the Energy Charter Treaty (ECT) process.
 - The IAP members welcome the progress and outcomes of negotiations on the modernisation of the ECT.
 - The IAP members are ready, if requested, to contribute to the discussions on the ECT modernisation process.
 - The IAP should consider further geographical expansion, enhancing investment decision-making processes, thus contributing to the energy transition process.
7. The IAP members participated in the launch of the fourth edition of the Energy Investment Risk Assessment (EIRA), which took place on 7 October 2021. Mr. Rafael Cayuela, the IAP Chair and Ms. Bronagh O'Hagan, Communications Director of Eurogas made interventions during the Panel on Views from Institutions and Industry, and expressed their opinions on EIRA.

8. On 23 November, Mr. Rafael Cayuela, the IAP Chair, spoke at the Joint ECOWAS-Energy Charter Regional Energy Governance Forum and Training Programme on Improving Energy Governance and Promoting Regional Cooperation in West Africa. He made his intervention during the Panel entitled “Energy outlook for the ECOWAS region through to 2050: net zero or simply energy access for all?”.

IAP Statement on results of the fourth round of negotiations on the ECT modernisation

9. On 6 April 2021, the IAP released its statement concerning the progress and outcomes of the Fourth Negotiation Round on the Modernisation of the ECT. The statement was placed on the International Energy Charter official website. The IAP welcomed the progress made by the Contracting Parties participating in the negotiations and encouraged policymakers to promote investment in the energy sector through a sound legal framework, regulatory stability, market confidence and availability of investment risk guarantees. The IAP members stood ready to engage, as needed, with all the stakeholders involved in the process.

Work Programme for 2022

10. The IAP members would welcome an opportunity to comment and provide expert opinions on the modernisation of the ECT if requested. The IAP remains ready to persistently enhance the collaboration with the ECT constituency by providing consultancy to the Energy Charter Conference, contributing to initiatives of the Contracting Parties and promoting the ECT.
11. The IAP will discuss, finalise and start the implementation of its mid- and long-term strategy.
12. The IAP considers preparing and publishing analytical papers in the relevant areas, if requested by the Energy Charter Conference. This will allow the Panel to strengthen the quality and relevance of the consultative advice provided to the Energy Charter Conference by the Panel.
13. The IAP invites the Contracting Parties and Observer countries to maintain the promotion of the IAP in their respective energy sectors. The IAP intends to grow by expanding its geographical coverage and spanning new sub-sectors.

Annex 1



COMPOSITION OF THE INTERNATIONAL ENERGY CHARTER INDUSTRY ADVISORY PANEL (IAP)

MEMBERS AS OF 14 DECEMBER 2021:

COMPANIES

Azerbaijan

State Oil Company of Azerbaijan Republic (SOCAR)	VELIYEV Nazim	Head of Science and Technical Department
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Bulgaria

Bulgarian Energy Holding EAD	IVANOV Petyo	Chief Executive Officer
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People's Republic Of China

China National Petroleum Corporation (CNPC)	WANG Haiyan	Deputy Director International Department
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Electric Power Planning & Engineering Institute (EPPEI)

Czech Republic

ČEZ a.s.	JEDLICKA Michal	Lawyer – European Affairs
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France

EDF	CATENOS Laurent	Vice President Coordination and Performance
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Georgia

Georgian Oil and Gas Corporation	TSITSISHVILI David	Head of Commercial Department
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Germany

UNIPER SE

BRACK Annika

Vice President, Head of EU Representative Office

EWE AG

SCHULTE-DERNE
Sebastian

Head of Brussels Representative Office

Greece

Hellenic Petroleum SA

GOUTA Liana

Director of Energy Policy & International Affairs

Kantor Management
Consultants S.A.

KASTRINAKIS Costas S.

Chairman of the Board & CEO

Guyana

Power Producers & Distributors
Inc.

BEDESSIE Basil R.

Managing Director

Hungary

MOL Group

VARI Ilona

Head of EU Regulatory Affairs

Italy

Edison S.p.A.

BARASSI SABELLI
Mariacristina

EU Regulatory Liaison Officer

Enel S.p.A.

ZANGRANDI Roberto

Head of Institutional European Affairs

Eni S.p.A.

GIANSANTI Luca

SVP Head of European Government Affairs

ERG S.p.A.

CAVALLARIN Anna

Head of Media Relations & Digital Channels

Japan

Japan Oil, Gas and Metals
National Corporation (JOGMEC)

MASAYUKI Yokoyama

Deputy General Manager
London Office

Mitsubishi Corporation
International (Europe) Plc.

WADA Tetsuro

General Manager, Natural Gas
and Petroleum Div.

Mitsui&Co. LTD	KIKKAWA Yuji	Senior Vice President & Divisional Operating Officer of Energy Division
	SUGIMOTO Shigeo	European Affairs Manager
Jordan		
Jordan Petroleum Refinery Company LTD	AL-REFAI Ahmed	Chief Executive Officer
Kazakhstan		
Kazakhstan Electricity Grid Operating Company (KEGOC)	KATYSHEV Sergei	Managing Director
KAZENERGY Association	RAKHMETOVA Klara	Energy Charter Project Manager
Luxembourg		
R-square RiskLab	MAJUMDAR Chitro	Managing Partner
Moldova		
Moldovagaz	MORARU Marcelina	Adviser for international cooperation and regulations
Montenegro		
Eco Energy Consulting	BARJAKTAROVIC Danilo	CEO
Norway		
Equinor	ENGE Trond	Vice President of Policy and Regulatory Affairs & Country Manager Belgium
Poland		
Gas Transmission Operator GAZ-SYSTEM S.A.	SIERADZKI Sławomir	Director of Gas Market Development Division
Portugal		
EDP Energias de Portugal SA	BEIRAO Francisco	Head of Brussels Office

FERREIRA Ricardo
Head of Market Studies and
Competition Department

Romania

Transgaz
FODOR Alexandra
Head of International Relations

Russian Federation

Gazprom
POTAPOV Maxim
Head of Division International
Business Department

Lukoil
BUNIN Maxim
Director Corporate Affairs

The Netherlands

Gasunie
GROENENDIJK Wim
Head of International Business

Shell International B.V.
VAN DOESBURG Ruben
Managing Counsel

Serbia

NIS a.d. Novi Sad
RADOVANOVIC Nikola
Chief legal officer for EU
legislation

Spain

ACS Servicios, Comunicaciones
y Energía, S.L.
NEBRERA Jose A.
General Manager Grupo Cobra

DALMAU José Luis
Martínez
Institutional Relations Director,
President of the European Solar
Thermal Electricity Association
(ESTELA)

Abengoa S.A.
BEJARANO GARCIA
Germán
Advisor to the Chairman,
Director for Institutional Affairs

Gas Natural Fenosa

La Unión Española
Fotovoltaica (UNEF)
GONZALEZ Aida
Chief Policy & Regulatory
Officer

Asociación Nacional de
Productores de Energía
Fotovoltaica (ANPIER)
GARAU Laura
Brussels Office Representative

Slovakia

Eustream	SEDLÁČEK Milan	Head of EU Affairs and Strategy
	CZETŮ Daniel	Representative for EU Affairs
Vychodoslonenska energetika Holding (VSE Holding)		

Switzerland

Axpo Group	HESELBARTH Thomas	Axpo Power AG Gas Asset/Infrastructure Management
	ROEHM-MALCOTTI Eberhard	Axpo Services AG Head of EU Energy Policy
Dow	CAYUELA Rafael (IAP Chair)	Chief Strategy Officer & Corporate Chief Economist
Trans Adriatic Pipelenie AG	VEYSALOV Vugar	Head, External Affairs

Turkey

BOTAŞ Petroleum Pipeline Corporation	AKTAN Hülya	Foreign Relations and EU Coordination Manager International Projects
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Ukraine

Naftogaz of Ukraine	VOROCHEK Victoria	Deputy Head of Strategic Planning Department of NJSC
NEC "Ukrenergo"	BNO-AIRIAN Mykhailo	Director of Communications and International Cooperation
NNEGC "Energoatom"	KUKHARCHUK Mykola	Director for International Cooperation
	TIURIN Andriy	Director of Brussels Office

United Kingdom

BHP Billiton	KILKENNY Carmel	Commercial Manager
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BP	HUIJGENS Rutger	Director European Government Affairs
John Crane	MORTON John	Product Line Director
	LAIMINA Liene	Senior Manager Government Relations
The Prince of Wales's Corporate Leaders Group	KOEGLER Peter	Programme Manager

INTERGOVERNMENTAL ORGANISATIONS

CIS Electric Power Council	MISHUK Evgeny	Chair Executive Committee
European Bank for Reconstruction and Development (EBRD)	RASMUSSEN Eric	Director Natural Resources

INTERNATIONAL BUSINESS ASSOCIATIONS

Central Europe Energy Partners	KAWNIK Mariusz	Executive Director
COGEN Europe	KORTEWEG Hans	Managing Director
Eurelectric	RUBY Kristian	Secretary General
	NOYENS Koen	Director of Communication & Corporate Affairs
Eurogas	WATSON James	Secretary General
EU Turbines	BARON Sonia	Manager European Affairs
Gas Infrastructure Europe (GIE)	ACHOVSKI Boyana	Secretary General
GO15. Reliable and Sustainable Power Grids	DOBBENI Daniel	President
	STEVEN Alain	Secretary General
Home Appliance Europe	FALCIONI Paolo	Director General
International Association of Oil & Gas Producers (IOGP)	DE MATTEIS Caterina	Policy Officer

SolarPower Europe

HEISZ Máté

Head of International
Cooperation

WindEurope

DICKSON Giles

Chief Executive Officer

INDEPENDENT EXPERTS

KALKAVOURA Anastasia
(Deputy Chair of IAP)
