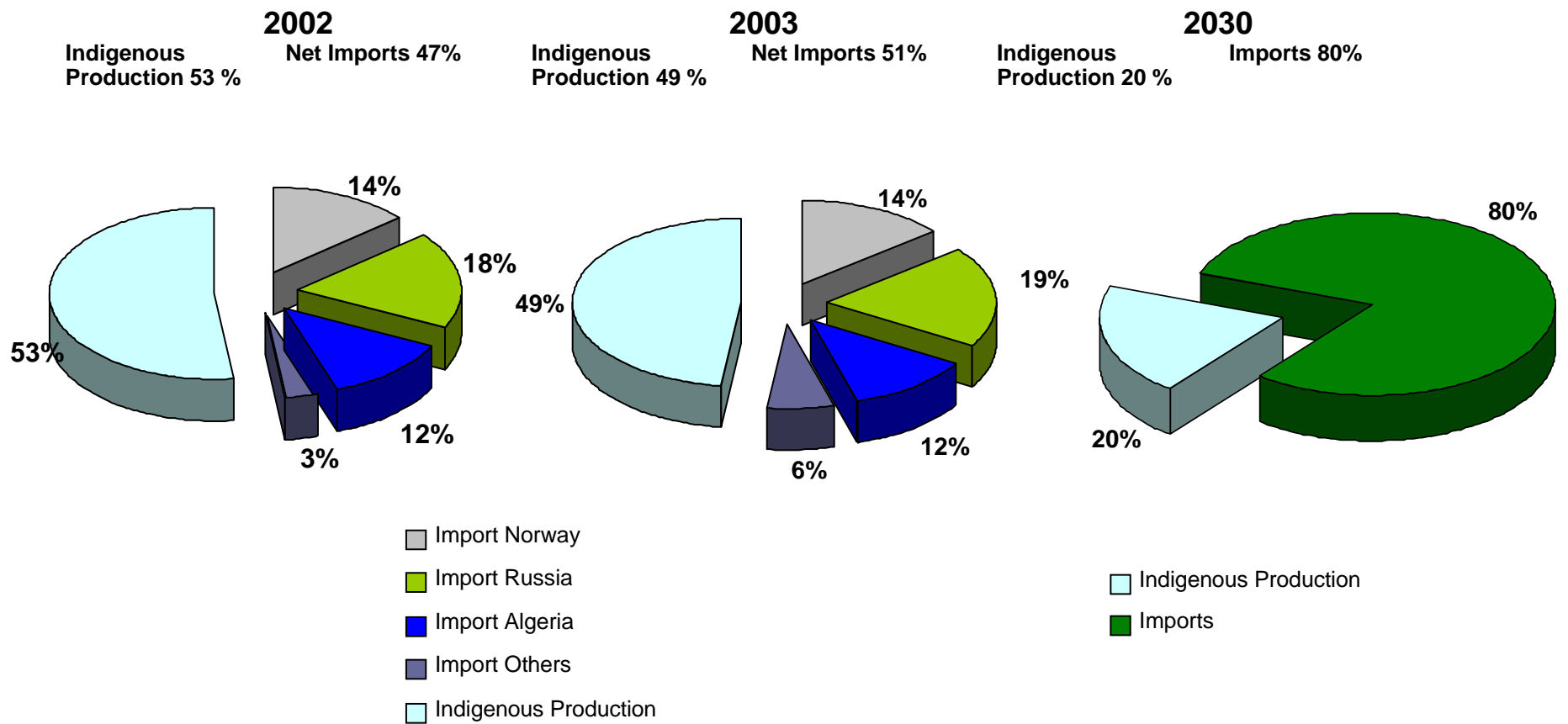


Mr. H. Saltuk Düzyol
Assistant General Manager

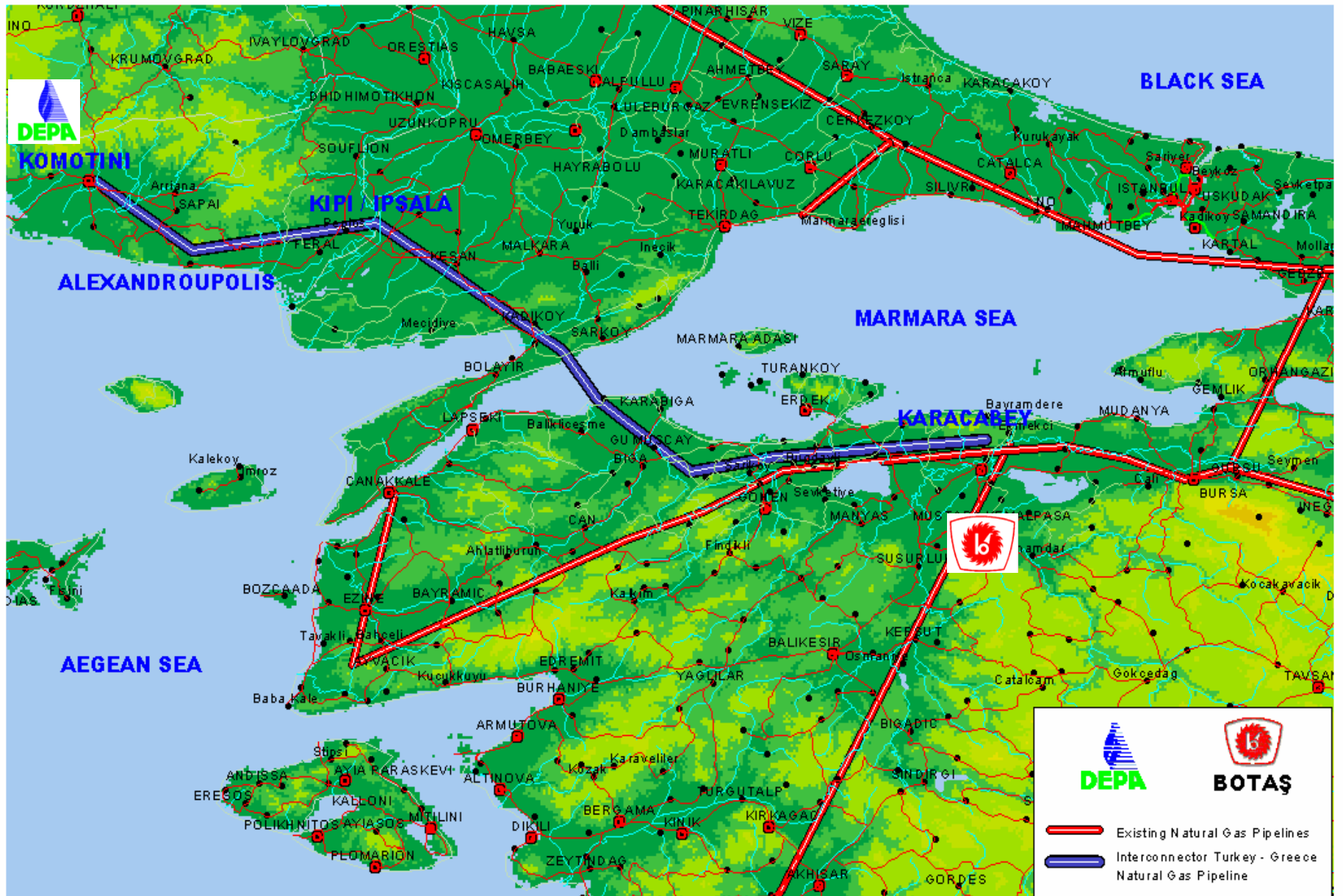
BOTAS
Petroleum Pipeline Corporation

ENERGY CHARTER SECRETARIAT
GROUP MEETING ON TRADE AND TRANSIT
18/19 October 2005

Sources of Natural Gas Supply - European Union



Turkey - Greece Natural Gas Pipeline



Interconnector Turkey - Greece (ITG Project)

Turkish part

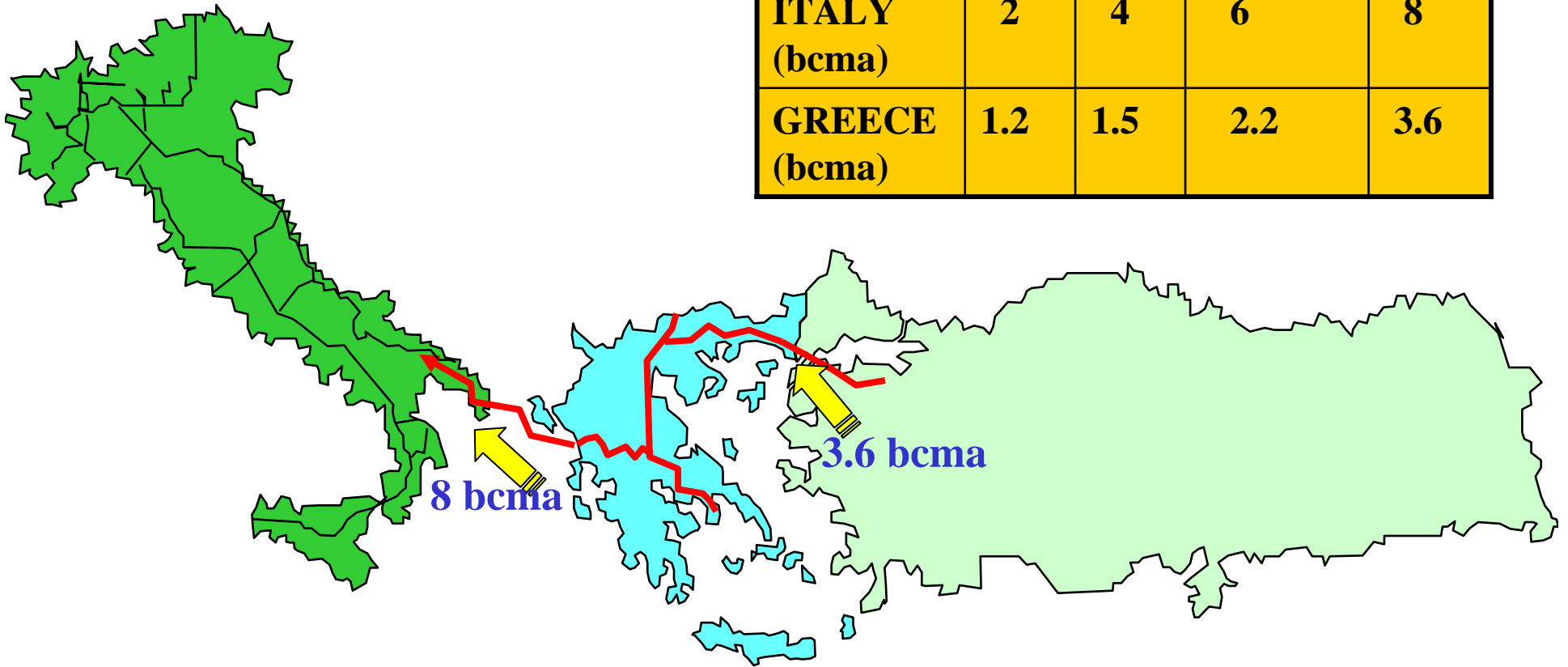
- ✓ Karacabey–Turkish/Greek border 211 km (17 km sub-sea, max. depth: 70 m)
- ✓ EU granted (TEN)50%, both the feasibility, engineering and the EIA

Greek part

- ✓ Greek/Turkish border-Komotini: 85 Km
- ✓ EU granted (TEN)50%, both the feasibility, engineering and the EIA
- ✓ EU granted (TEN) 29%, Construction

Interconnector Turkey - Greece - Italy

PHASES	1	2	3	4
	2008	2009	2010-11	2012
ITALY (bcma)	2	4	6	8
GREECE (bcma)	1.2	1.5	2.2	3.6



Turkey-Bulgaria-Romania-Hungary-Austria Gas Pipeline (Nabucco Project)



Nabucco Gas Pipeline Project - Partners

- BOTAS
 - Botas Petroleum Pipeline Corporation, Turkey
- OMV
 - OMV Gas GmbH, Austria
- MOL
 - MOL Natural Gas Transmission Ltd., Hungary
- Transgaz
 - S.N.T.G.N. Transgaz S.A., Romania
- Bulgargaz
 - Bulgargaz EAD, Bulgaria



Turkey-Bulgaria-Romania-Hungary-Austria Gas Pipeline

- ✓ Transport of Caspian and Middle East gas to the countries on the Project route and beyond. First aim is to reach Baumgarten gas hub in Austria that will connect the Eastern gas to the Middle and West European markets.
- ✓ Approximate lengths to reach Baumgarten
 - Turkey 1999 kms
 - Bulgaria 392 kms
 - Romania 457 kms
 - Hungary 388kms
 - Austria 46 kms
- ✓ Approximate capacity 25-30 BCMA.

Gas to Europe - NABUCCO Project



- ✓ Botaş, Bulgargaz, Transgaz, MOL, OMV Gas
- ✓ 25-31 bcm target market
- ✓ Start with 2011