



MEETING OF THE ENERGY CHARTER INDUSTRY ADVISORY PANEL

23 MARCH 2017

IAP meeting, Warsaw, Poland

24 MARCH 2017

Study visit to LNG terminal,
Świnoujście, Poland

**Pathways to Develop Flexible
and Liquid LNG Market
Role of LNG in the global
energy future**

**PROGRAMME DAY 1: 23RD MARCH, 2017
IAP SESSION ON LNG MARKETS
MARRIOTT HOTEL, WARSAW, POLAND**

**09:30 – 10:00
REGISTRATION**

**10:00 – 10:15
SESSION OPENING**

Howard Chase, IAP Chairman, Director of Government Affairs, Dow Europe
Michał Kurtyka, Deputy Minister, Ministry of Energy, Poland
Urban Rusnák, Secretary General, Energy Charter Secretariat
Tomasz Stępień, President of the Management Board, GAZ-SYSTEM

**10:15 – 10:20
APPROVAL OF NEW IAP MEMBERS**

**10:20 – 10:40
GLOBAL LNG MARKET; TRENDS AND FUTURE OUTLOOK**
David Carroll, President, International Gas Union (*tbc*)

**10:40 – 11:00
GLOBAL GAS SECURITY; LNG MARKETS IN PRACTICE**
Volker Kraayvanger, Gas Market Analyst, International Energy Agency

**11:00 – 11:20
FOSTERING TRADE AND MOBILISING INVESTMENT IN LNG SECTOR**
Urban Rusnák, Secretary General, Energy Charter Secretariat

**11:20 – 11:45
Q&A SESSION**

**11:45 – 12:00
COFFEE BREAK**

**12:00 – 12:20
MEETING THE GROWING DEMAND FOR GAS IN CHINA; ROLE OF LNG**
Wang Haiyan, Deputy Director of International Department, CNPC

**12:20 - 12:40
OPPORTUNITIES IN EMERGING LNG MARKETS IN ASIA - JAPANESE EXPERIENCE**
Tatsuya Sono, Deputy Managing Director, LNG & Natural Gas, ITOCHU Group

**12:40 – 13:00
Q&A SESSION**

13:00 – 14:15
FAMILY PHOTO AND LUNCH

14:15 – 14:35
LNG ROLE IN SECURITY OF SUPPLY AND NATURAL GAS MARKET DEVELOPMENT IN THE CEE AND BALTIC REGIONS
Paweł Jakubowski, Director, Development Division, GAZ-SYSTEM

14:35 – 14:55
BUILDING LIQUID AND COMPETITIVE LNG MARKET – SPANISH CASE
Francisco P. de la Flor Garcia, Director of International Regulatory Affairs, Enagas (tbc)

14:55 – 15:15
FINANCING LNG INFRASTRUCTURE; LEGAL FRAMEWORK OF LNG TERMINAL IN KLAIPEDA – CASE STUDY
Marius Pulkauninkas, Interim CEO, Klaipėdos Nafta

15:15 – 15:40
Q&A SESSION

15:40 – 16:00
FUELLING A GROWING MARKET WITH LNG; INVESTMENT CHALLENGES AND OPPORTUNITIES IN LNG VALUE CHAIN
Lauran Wetemans, General Manager for LNG Downstream, Royal Dutch Shell

16:00 – 16:20
LIQUID GLOBAL LNG MARKETS: AN OPPORTUNITY TO ENHANCE THE ROLE OF LNG IN THE EUROPEAN UNION GAS MARKET
Aikaterini Florou, Legal Officer, DG Energy, European Commission

16:20 – 16:40
PROSPECTS FOR BRINGING AMERICAN LNG TO CENTRAL AND EASTERN EUROPE
Fred H. Hutchison, Executive Director, LNG Allies

16:40 – 17:00
Q&A SESSION

17:00
CLOSING REMARKS
Howard Chase, IAP Chairman, Director of Government Affairs, Dow Europe
Piotr Naimski, Plenipotentiary of the Government for Strategic Energy Infrastructure

19:00
DINNER

PROGRAMME DAY 2: 24TH MARCH 2017 **STUDY VISIT TO LNG TERMINAL IN SWINOUJSCIE**

06:00 – 06:15
TRANSFER FROM MARRIOTT HOTEL TO WARSAW CHOPIN AIRPORT

07:30 – 08:40
FLIGHT WARSAW AIRPORT – SZCZECIN GOLENIÓW AIRPORT

08:40 – 09:45
TRANSFER TO THE LNG TERMINAL IN ŚWINOUJŚCIE

09:45 – 10:15
ARRIVAL TO THE ŚWINOUJŚCIE LNG TERMINAL - SECURITY CONTROL

10:15 – 10:30
OCCUPATIONAL HEALTH AND SAFETY TRAINING FOR PARTICIPANTS CAPABILITIES AND FUNCTIONALITIES OF THE ŚWINOUJŚCIE LNG TERMINAL - PRESENTATION

10:30 – 11:00
GETTING CHANGED: PERSONAL PROTECTIVE EQUIPMENT

11:00 – 12:30
TOUR OF THE LNG TERMINAL

12:30 – 13:10
LUNCH

13:10 – 14:10
TRANSFER TO SZCZECIN-GOLENIÓW AIRPORT

15:05 – 16:10
FLIGHT SZCZECIN GOLENIÓW AIRPORT – WARSAW CHOPIN AIRPORT

16:20 – 17:00
TRANSFER TO THE MARRIOTT HOTEL

WE KINDLY ASK YOU TO BOOK YOUR FLIGHTS FROM WARSAW CHOPIN AIRPORT TO SZCZECIN-GOLENIOW AIRPORT BY YOURSELVES. ORGANISERS ARE UNABLE TO GUARANTEE SEATS IN THE PLANE SO PLEASE PROCEED WITH BOOKING AS SOON AS POSSIBLE.

**REGISTRATIONS FOR THE IAP MEETING AND
STUDY VISIT TO LNG TERMINAL**

REGISTRATIONS ARE TAKEN ON A FIRST-COME, FIRST-SERVED BASIS.

Please register by sending an e-mail to:

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and

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as soon as possible.

Deadline for registrations is: **FRIDAY, 17TH MARCH.**